

PENRICE SODA HOLDINGS LIMITED

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ASX release

Annual General Meeting

Please be advised that the date of the Annual General Meeting of Penrice Soda Holdings Limited has changed and will now be held at The Adelaide Convention Centre on Tuesday 29 November 2011 at 11.00am.

About Penrice

Penrice Soda Holdings Limited (ASX code: PSH) is Australia's only manufacturer of soda ash and sodium bicarbonate and one of the world's largest sodium bicarbonate marketing companies. It also operates a limestone mine and is a significant supplier of industrial minerals and civil products.

The Company is committed to driving shareholder value through the manufacture and supply of a range of world-class products across a variety of industries and countries including packaging, building and construction, mining, detergents, food and personal care, stockfeed and environmental control/water purification.

For further information regarding Penrice Soda Holdings' Australian operations go to our website at www.penrice.com.au.