



PROSPERITY

PROSPERITY RESOURCES LIMITED

100 Parry Street
PERTH WA 6000
PO Box 7516
CLOISTERS SQUARE WA 6850
Tel: (+61 8) 9322 7575
Fax: (+61 8) 9322 9485
info@prosperity.net.au
www.prosperity.net.au

14 December 2011

COMPETENT PERSONS STATEMENT AND UNQUOTED EQUITY SECURITIES

The Company provides additional information in respect of the above to accompany the Company's Annual Report lodged with the ASX on 30 September 2011.

Competent Persons Statement

The exploration activities and results contained in the Review of Exploration in the Directors' Report have been reviewed by Dr. Neil F. Rutherford. Dr Rutherford is a Fellow of the Australian Institute of Geoscientists and is a full time employee of Rutherford Mineral Resource Consultants, mineral industry consultants. He has sufficient experience which is relevant to the style of mineralisation and types of deposits under consideration, and to the activity which he is undertaking to qualify as a Competent Person as defined in the December 2004 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code).

This review and comments by Dr Rutherford incorporated in the release text are based upon field inspection of Prosperity's exploration projects in Southern Aceh, during 2010 and 2011 along with input from his associates who have worked on the properties. All of the significant information reported herein was available to Dr Rutherford and was reviewed for this release. Dr. Neil Rutherford has consented to the inclusion in this report of the matters based on this information in the form and context in which it appears.

Holders of Unquoted Equity Securities

The total number of holders of unquoted equity securities is 13.

Lionel Liew
Company Secretary



ABN 60 103 280 235