

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	PMI GOLD CORPORATION
ABN	146 885 609

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	THOMAS ENNISON
Date of last notice	AUGUST 12, 2011

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Adansi Employees
Date of change	October 17, 2011
No. of securities held prior to change	<u>DIRECT HOLDING</u> 168,210 Common Shares 950,000 Incentive Stock Options <u>INDIRECT HOLDING (For Adansi)</u> 76,850 Common Shares 400,000 Incentive Stock Options
Class	Common Shares
Number acquired	-
Number disposed	<u>INDIRECT HOLDINGS</u> 76,850 Common Shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<u>INDIRECT HOLDING</u> CAD\$80,692.50

+ See chapter 19 for defined terms.

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No. of securities held after change	<u>DIRECT HOLDING</u> 168,210 Common Shares 950,000 Incentive Stock Options <u>INDIRECT HOLDING (For Adansi)</u> Nil Common Shares * 400,000 Incentive Stock Options *All shares indirectly held (for Adansi) have been sold, leaving a nil balance
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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