

PMIGOLD
CORPORATION

TSX.V:PMV
ASX: PVM
www.pmigoldcorp.com

Ref: COR_ASX Query 270511_Response

14 October 2011

Mr James Rowe
Australian Stock Exchange Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Via email: James.Rowe@asx.com.au, cc: Tonia.Oliveira@asx.com.au

Dear James,

REQUEST FOR TRADING HALT

PMI Gold Corporation (ASX: PVM) wishes to requests a trading halt of its securities until commencement of trading on Tuesday 18 November 2011, or the release of an announcement regarding an upgrade of resources, whichever occurs earlier.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Collin Ellison
Managing Director & CEO

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