

18 October 2011

Company Announcement Platform
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

By e-lodgement (ASX Code: **PVM**)

Dear Sir/Madam,

COMPANY RESEARCH NOTE

PMI Gold Corporation (TSX-V: PMV) (ASX:PVM) is pleased to inform investors and shareholders of a recently prepared Research Note by Mr Nana Sangmuah of Clarus Securities Inc, Toronto, Canada.

A copy of the Research Note is available on request to Clarus Securities.

Mr Nana Sangmuah – Phone: +1 (416) 343 2777,
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Yours sincerely



Collin Ellison
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