

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	PMI GOLD CORPORATION
ACN	146 885 609

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	DOUGLAS MACQUARRIE
Date of last notice	18 MARCH 2011
Date that director ceased to be director	12 APRIL 2011

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities	<p>173,750 Common Shares</p> <p>2,987,500 Incentive Stock Options</p>
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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest</small>	Number & class of securities
Common Shares ⁽¹⁾	1,495,260
Common share purchase warrants ⁽¹⁾	365,445

+ See chapter 19 for defined terms.

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Common shares ⁽²⁾	75,500
Common shares ⁽³⁾	94,000
Common shares ⁽⁴⁾	100,000

(1) Held indirectly in the name of MIA Investments Ltd., which is 100% owned by the MacQuarrie Family Trust. The trustees of MacQuarrie Family Trust are Douglas MacQuarrie and Roberta MacQuarrie.

(2) Held by Roberta MacQuarrie.

(3) Held by Francesca MacQuarrie.

(4) Held by Catherine MacQuarrie.

Part 3 – Director's interests in contracts

Detail of contract	Management Services Agreement
Nature of interest	Indirect, MIA Investments Ltd.
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.