



Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

17 August 2011

Dear Sirs

**Section 708A(5)(e) Notice**

Pryme Energy Limited (Pryme) refers to the Appendix 3B released on 11 August 2011 for the issue of 22,149,448 fully paid ordinary shares at \$0.125 per share on 10 August 2011. A proportion of these shares were issued to new investors and not to Eligible Shareholders under the Rights Issue announced on 15 June 2011.

Pryme hereby notifies ASX under section 708A(5)(e) of the Corporations Act (the Act) that:

- (a) Pryme issued the shares without disclosure to the investors under Part 6D.2 of the Act;
- (b) as at 17 August 2011, Pryme has complied with the provisions of Chapter 2M of the Act as they apply to Pryme, and section 674 of the Act; and
- (c) as at 17 August 2011, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of Pryme; or
    - B. the rights and liabilities attaching to the shares.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Justin Pettett", is written over a light grey circular stamp.

Justin Pettett  
Managing Director