



6 January 2010

Australian Securities Exchange Limited  
By Fax: 1300 135 638

Dear Sirs

**Re: Notice of Initial Substantial Holder**

Please find attached Notice of Initial Substantial Holder for Tulla Resources Group Pty Ltd in relation to Queensland Mining Corporation Ltd.

Yours faithfully

A handwritten signature in black ink, appearing to read "S Law", with a horizontal line underneath.

**Stephen L Law**  
**Secretary**

Enc

Cc: Mr. Howard Renshaw  
Queensland Mining Corporation Ltd  
Via email: [howard.renshaw@qmcl.com.au](mailto:howard.renshaw@qmcl.com.au)

Cc: Ms. Fiona Li  
Queensland Mining Corporation Ltd  
Via email: [Fiona.li@qmcl.com.au](mailto:Fiona.li@qmcl.com.au)

**Tulla Resources Group Pty Limited**  
Level 3, 5 -13 Rosebery Avenue  
Rosebery NSW 2018  
PO Box 191 Brighton Le Sands NSW 2216  
Tel: 02 8346 9247 Fax: 02 9697 0162

**Form 603**  
Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To: **Queensland Mining Corporation Ltd**  
ACN: 61 109 962 469

### 1. Details of Substantial Holder (1)

Name: **Tulla Resources Group Pty Limited (atf Tulla Resources Investments Trust)**

ACN/ARSN (if applicable): **124 930 847**

The holder became a substantial holder on: **31 December 2010**

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of Securities	Person's votes (5)	Voting power (6)
ORD	26,183,933	26,183,933	6.86%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Tulla Resources Group Pty Limited	As trustee for the Tulla Resources Group Trust	Ordinary Shares 22,103,933
Marley Holdings Pty Limited	As trustee for the Maloney Family Trust	Ordinary Shares 4,080,000

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Tulla Resources Group Pty Limited	Tulla Resources Group Pty Limited	Tulla Resources Group Pty Limited	Ordinary Shares 22,103,933
Marley Holdings Pty Limited	Marley Holdings Pty Limited	Marley Holdings Pty Limited	Ordinary Shares 4,080,000

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of Acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Tulla Resources Group Pty Limited	31/12/10	\$0.125 per share	NIL	Ordinary Shares 17,000,000
Tulla Resources Group Pty Limited	15/12/10	\$0.082 per share	NIL	Ordinary Shares 1,200,000

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Marley Holdings Pty Limited ABN 66 061 913 387	Acts in concert with Tulla Resources Group Pty Limited

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Tulla Resources Group Pty Limited	Level 3, 5 - 13 Rosebery Avenue, Rosebery NSW 2018
Marley Holdings Pty Limited	Level 3, 5 - 13 Rosebery Avenue, Rosebery, NSW 2018

**SIGNATURE**

Print name

**Stephen L Law**

capacity

**Secretary**

sign here



date

6 / 1 / 2011