

MARKET RELEASE

14 April 2011

Republic Gold Limited

TRADING HALT

The securities of Republic Gold Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 18 April 2011 or when the announcement is released to the market.

Security Code: RAU

RAUOA

Julia Kagan Senior Adviser, Listings (Melbourne)



14 April 2011

BY EMAIL

Company Announcements Australian Stock Exchange Ltd 530 Collins Street MELBOURNE VIC 3000

Dear Company Announcements

Trading Halt Request

I confirm that Republic Gold Limited ("Republic or Company") wishes to request a trading halt in its securities and provides the following information in accordance with Listing Rule 17.1:-

- The request for the trading halt is pending the release of an announcement regarding a material capital raising.
- The trading halt is to last until the earlier of the Company releasing an announcement, or the commencement of trade on Monday, 18 April 2011.
- We expect that the trading halt will be ended by the Company making an announcement of the kind referred to above.
- The Company is not aware of any reason why the trading halt should not be granted.

Please contact me if you require any further information concerning this matter.

Yours sincerely

Roslynn Shand Company Secretary Republic Gold Limited

Republic Gold Limited

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