



MARKET RELEASE

7 March 2011

Rawson Resources Limited

TRADING HALT

The securities of Rawson Resources Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Wednesday, 9 March 2011 or when the announcement is released to the market.

Security Code: RAW

Stephanie Yong
Senior Adviser, Listings (Sydney)

RAWSON RESOURCES LIMITED

ABN 69 082 752 985

Suite 2

*163 Burns Bay Road
Lane Cove NSW 2066*

*PO Box R 1868
Royal Exchange NSW 1225*

7th March 2011

Ms. Stephanie Yong
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Ms Yong,

Rawson Resources Limited ABN 69 082 752 985 (**Rawson Resources**) requests that the ASX grant Rawson Resources a trading halt in respect of its securities in accordance with ASX Listing Rule 17.1.

Rawson Resources states that:

- 1 The reason for the trading halt is the pending announcement of a capital fundraising through placement of securities;
- 2 Rawson Resources requests that the trading halt lasts until the earlier of commencement of trading on Wednesday, 9th March 2011 or an announcement regarding the fundraising;
- 3 The trading halt, if granted, will be ended by a market announcement of details of the fundraising;
- 4 Rawson Resources is not aware of any reason why the trading halt should not be granted; and
- 5 Rawson Resources is not aware of any other information to inform the market about the trading halt.

For and on behalf of Rawson Resources Limited

Yours sincerely

[Sent electronically without signature]

Ian Morgan
Company Secretary