

RiverCity Motorway Group (“RCY”)

Rivercity Motorway Management Limited ACN 117 343 361
Rivercity Motorway re Holdings Pty Ltd ACN 133 419 637
(all Administrators Appointed)

Rivercity Motorway Holding Trust ARSN 119 128 193
Rivercity Motorway Investment Trust ARSN 119 128 326
(together referred to as the “Schemes”)

Rivercity Motorway Asset Nominee 2 Pty Limited ACN 117 406 158
Rivercity Motorway Asset Nominee Pty Limited ACN 117 139 714
Rivercity Motorway Finance Pty Limited ACN 117 139 303
Rivercity Motorway Holdings Pty Limited ACN 117 279 188
Rivercity Motorway Pty Limited ACN 116 665 304
Rivercity Motorway Construction Pty Limited ACN 117 139 554
Flow Tolling Pty Ltd ACN 134 967 356
Rivercity Motorway Services Pty Limited ACN 117 139 992
(all Administrators Appointed) (all Receivers & Managers Appointed)
(together referred to as the “Obligors”)

The administrators refer to the article on page 14 of the Australian Financial Review on Monday, 24 October 2011. The article refers to information which it reports certain unnamed lenders said was provided to creditors by Integrated Management Information Systems (“IMIS”) last week. The administrators are not privy to the content of any communications which may have taken place last week between IMIS and creditors of RCY, nor are they in possession of any “new estimates” concerning the number of vehicles travelling through the CLEM7. The administrators, however, wish to advise unitholders in the Schemes that historic CLEM7 traffic volumes can be viewed at:

<http://www.rivercitymotorway.com.au/content/22342/CLEM7-Traffic-Volumes>

These figures are updated periodically.

Finally, the administrators confirm that as per their disclosure of 1 September 2011, on the basis of the information currently available to the administrators, it appears that a return to unitholders is unlikely. For this reason, any traffic volumes whether actual, or forecast estimates, are not expected to affect the return to unitholders. The administrators do not intend to make any further disclosures in respect to traffic volumes while a return to unitholders remains unlikely.

DATED this *25th* day of October 2011



Michael Owen, Stephen Parbery and Christopher Hill
Joint and Several Administrators
RiverCity Motorway Group