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# Form 605

Corporations Law  
Section 671B

## Notice of ceasing to be a substantial holder

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To: Company Name/Scheme Red 5 Limited

ACN/ARSN 068 647 610

### 1. Details of substantial holder (1)

Name Bank of America Corporation and its related bodies corporate

ACN/ARSN (if applicable): \_\_\_\_\_

The holder ceased to be a substantial shareholder on **24 November 2011**

The previous notice was given to the company on **16 November 2011**

The previous notice was dated **11 November 2011**

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
16-Nov-2011	Merrill Lynch International	Securities returned	N/A	Ordinary (2,124,532)	(2,124,532)
23-Nov-2011	Merrill Lynch International	Securities returned	N/A	Ordinary (54,875,468)	(54,875,468)
23-Nov-2011	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary (17,000,000)	(17,000,000)
23-Nov-2011	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary (100,000)	(100,000)

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London EC1A 1HQ, United Kingdom
MLEQ Nominees Pty Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia

#### SIGNATURE

Print Name: Fiona Cheng

Capacity: Authorised signatory

Sign Here:



Date: 28 November 2011

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## Appendix: Prescribed information

<b>Type of agreement</b>	Prime Brokerage Agreement / Global Master Securities Lending Agreement	
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Mathews Capital Partners Pty Limited as Trustee of the Sabre Fund	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Focus Asset Management Pty Ltd
<b>Transfer date</b>	For the period from 12 November 2011 to 24 November 2011.	
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.	
<b>Are there any restrictions on voting rights?</b>	No	
If yes, detail	N/A	
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.	
<b>Does the borrower have the right to return early?</b>	Yes	
If yes, detail	Securities borrower will have right to return assets at any time.	
<b>Does the lender have the right to recall early?</b>	Yes	
If yes, detail	Securities lender will have right to recall assets at any time.	
<b>Will the securities be returned on settlement?</b>	Yes	
If yes, detail any exceptions	N/A	