
RIFT VALLEY RESOURCES LIMITED
ACN 147 483 341

	Statement of Financial Position at 28 Feb 2011 (unaudited)	Proforma Statement of Financial Position at 28 Feb 2011 (unaudited)
RIFT VALLEY RESOURCES LIMITED		
PRO FORMA CONSOLIDATED		
STATEMENT OF FINANCIAL POSITION		
AS AT 28 FEBRUARY 2011		
(\$12.5M SUBSCRIPTION)		
Current Assets		
Cash and Cash Equivalents	750,702	12,390,727
Trade and Other Receivables	1,547	1,547
Other Current Assets	3,273	3,273
Total Current Assets	755,522	12,395,547
Non Current Assets		
Plant and Equipment	7,898	7,898
Total Non-Current Assets	7,898	7,898
Total Assets	763,420	12,403,445
Current Liabilities		
Trade & Other Payables	5,823	5,823
Total Current Liabilities	5,823	5,823
Total Liabilities	5,823	5,823
Net Assets	757,597	12,397,622
Shareholders Equity		
Issued Capital	795,000	12,549,915
Options Reserve	261,183	261,183
Accumulated Losses	(298,586)	(413,476)
Total Shareholders Equity	757,597	12,397,622