



# Security Transfer Registrars

*Today's Registry, Since 1983*

Our Ref: RFV/KR001

9<sup>TH</sup> May 2011

THE DIRECTORS  
RIFT VALLEY RESOURCES LIMITED  
LEVEL 3  
MPH BUILDING  
23 BARRACK STREET  
PERTH WA 6000

Dear Sirs

## RESTRICTED SECURITIES

Under 9.5 (b) of the ASX Listing Rules, we have imposed a "Holding Lock" on 17,100,018 restricted Ordinary Shares and 11,750,000 unlisted options as detailed below.

ORDINARY PAID	FULLY ESCROWED 24 MONTHS FROM DATE OF QUOTATION	10,966,250
	ESCROWED 12 MONTHS FROM DATE OF ISSUE	5,106,268
	ESCROWED 12 MONTHS FROM DATE OF ISSUE 24 MONTHS VOLUNTARY ESCROW	1,027,500
UNLISTED OPTIONS	ESCROWED 24 MONTHS FROM DATE OF QUOTATION	9,500,000
	ESCROWED 12 MONTHS FROM DATE OF ISSUE	750,000
	ESCROWED 12 MONTHS FROM DATE OF ISSUE 24 MONTHS VOLUNTARY ESCROW	1,500,000

We undertake that the lock will not be removed without ASX written consent.

Yours faithfully

**SECURITY TRANSFER REGISTRARS PTY LTD**

**Kelly Reynolds**  
For Share Registrar

HOLDER NAME	ADDRESS 1	DATE	ESC DATE	SUB CL	NO OF SECS.	DESCRIPTION	SUB DESCRIPTION
MR GOSBERT JOSUE KAGARUKI		5/05/11	6/05/13	ESC001	1,500,000	ESCROWED 24MTHS FROM DATE OF QUOTATION	DIRECTOR ASSOCIATE
MR KEITH GRAHAM MCKAY & MRS SUZANNE PATRICIA MCKAY		5/05/11	6/05/13	ESC001	950,000	ESCROWED 24MTHS FROM DATE OF QUOTATION	DIRECTOR ASSOCIATE
MR MICHAEL BERTHOLD FRANK TOHEI PTY LTD	MCKEVITT	5/05/11	6/05/13	ESC001	950,000	ESCROWED 24MTHS FROM DATE OF QUOTATION	DIRECTOR ASSOCIATE
MR EVAN CAMPBELL HILLARD & MR EVAN CAMPBALL HILLARD	<THE MRCIA SUPER FUND A/C>	5/05/11	6/05/13	ESC001	1,662,500	ESCROWED 24MTHS FROM DATE OF QUOTATION	DIRECTOR ASSOCIATE
MR GRANT ANTHONY PESTELL & MR GRANT ANTHONY PESTELL	MS SUSAN JUSTINA HILLARD	5/05/11	6/05/13	ESC002	380,000	ESCROWED 24MTHS FROM DATE OF QUOTATION	PART DIRECTOR ASSOC
MR GRANT ANTHONY PESTELL & MR EVAN CAMPBELL HILLARD	MRS SUSAN JUSTINA HILLARD	5/05/11	6/05/13	ESC002	1,187,500	ESCROWED 24MTHS FROM DATE OF QUOTATION	PART DIRECTOR ASSOC
MR GRANT ANTHONY PESTELL & MR GRANT ANTHONY PESTELL	<THE PESTELL FAMILY A/C>	5/05/11	6/05/13	ESC002	1,187,500	ESCROWED 24MTHS FROM DATE OF QUOTATION	PART DIRECTOR ASSOC
MR THERRY FRANCOIS MURCIA	MRS BRIDIE PESTELL	5/05/11	6/05/13	ESC002	380,000	ESCROWED 24MTHS FROM DATE OF QUOTATION	PART DIRECTOR ASSOC
WESTORIA RESOURCE INVESTMENTS LTD	<THE PESTELL FAMILY A/C>	5/05/11	6/05/13	ESC002	250,000	ESCROWED 24MTHS FROM DATE OF QUOTATION	PART DIRECTOR ASSOC
WESTORIA RESOURCE INVESTMENTS LTD		5/05/11	6/05/13	ESC003	468,750	ESCROWED 24MTHS FROM DATE OF QUOTATION	PART DIRECTOR ASSOC
WESTORIA RESOURCE INVESTMENTS LTD		5/05/11	6/05/13	ESC004	475,000	ESCROWED 24MTHS FROM DATE OF QUOTATION	OBTAINED DIRECTOR DM
		5/05/11	6/05/13	ESC004	950,000	ESCROWED 24MTHS FROM DATE OF QUOTATION	PROMOTER
		5/05/11	6/05/13	ESC004	625,000	ESCROWED 24MTHS FROM DATE OF QUOTATION	PROMOTER
					<b>10,966,250</b>		
A L R INVESTMENTS PTY LTD	<A L R SUPER FUND A/C>	5/05/11	18/02/2012	ESC005	3,409	ESCROWED 12MTHS FROM DATE OF ISSUE	
ALALADE PTY LTD	<FLETCHER SUPER FUND A/C>	5/05/11	18/02/2012	ESC005	4,546	ESCROWED 12MTHS FROM DATE OF ISSUE	
AMASAR ENTERPRISES PTY LTD		5/05/11	18/02/2012	ESC005	6,818	ESCROWED 12MTHS FROM DATE OF ISSUE	
ARMARIG PTY LTD	<A RIGO SUPER FUND A/C>	5/05/11	18/02/2012	ESC005	4,546	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR GARRY NOEL BUNGEY & MR MARK CLARK	MRS VIVIENNE ALICE NOLA BUNGEY	5/05/11	18/02/2012	ESC005	9,091	ESCROWED 12MTHS FROM DATE OF ISSUE	
DEERING NOMINEES PTY LTD	C/O MYLES ERTZEN	5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR PETER FOLEY & MR BLAIR LACHLAN GERRARD	MRS SHELLEY MAREE FOLEY	5/05/11	18/02/2012	ESC005	5,682	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR CHRISTOPHER HERMAN JOHNSON	<PERSONAL A/C>	5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR MARK JOHNSON & KIMBAR NOMINEES PTY LTD	& MRS PAULINE ALISON JOHNSON	5/05/11	18/02/2012	ESC005	9,091	ESCROWED 12MTHS FROM DATE OF ISSUE	
KINGSREEF PTY LTD	MRS GAYLENE JOHNSON	5/05/11	18/02/2012	ESC005	9,091	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR ROBERT KLUG	<KIMBAR A/C>	5/05/11	18/02/2012	ESC005	6,818	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR NICHOLAS CHRISPIN LYONS	<NB & DL FAMILY A/C>	5/05/11	18/02/2012	ESC005	15,909	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR PETER JOHN NELSON	<KLUG FAMILY A/C>	5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE	
PERTH INVESTMENT CORPORATION	C/- PETER POPOV GOODING PERVAN	5/05/11	18/02/2012	ESC005	6,818	ESCROWED 12MTHS FROM DATE OF ISSUE	
PIPERLAKE PTY LTD	<NELSON NO 2 FAMILY A/C>	5/05/11	18/02/2012	ESC005	11,363	ESCROWED 12MTHS FROM DATE OF ISSUE	
PORITES PTY LTD	<SERTORIO FAMILY A/C>	5/05/11	18/02/2012	ESC005	11,364	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR SHANE VINCENT PRINGLE & R M COMPANY PTY LTD	<A L LOFTHOUSE S/FUND A/C>	5/05/11	18/02/2012	ESC005	6,818	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR RICHARD READING	MRS JULIE CHERELLE PRINGLE	5/05/11	18/02/2012	ESC005	4,546	ESCROWED 12MTHS FROM DATE OF ISSUE	
TOPAZ HOLDINGS PTY LTD	<R MACGREGOR INVESTMENT A/C>	5/05/11	18/02/2012	ESC005	6,818	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR TIMOTHY LEONARD WEIR & WEST KEY PTY LTD	<MYLES K ERTZEN FAMILY A/C>	5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR JAMES WOULFE & LK AHERN & MJ AHERN	MS YANYA MARIAN KELLEHER	5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR DIMITRI BACOPANOS & MRS KATRINA FRANCES	MRS CATHERINE WOULFE	5/05/11	18/02/2012	ESC005	6,818	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR MICHAEL JOHN BARTLEY	AJ BANFIELD & ME BLACK & DR MARIS LOUISE BACOPANOS	5/05/11	18/02/2012	ESC005	3,409	ESCROWED 12MTHS FROM DATE OF ISSUE	
BASKERVILLE SUPER PTY LTD	BANKS-SMITH	5/05/11	18/02/2012	ESC005	9,091	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR BRIAN MARK BATES	<THE BASKERVILLE SUPER A/C>	5/05/11	18/02/2012	ESC005	1,704	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR ZORAN BEBIC	<MOONBOOLIE FUND A/C>	5/05/11	18/02/2012	ESC005	4,546	ESCROWED 12MTHS FROM DATE OF ISSUE	
BLACK PEAK HOLDINGS PTY LTD	<THE BEBIC FAMILY A/C>	5/05/11	18/02/2012	ESC005	5,228	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR SIMON DAVID BLAIR & MRS JULIE MARGARET BLAIR	FREEMANSONS HALL	5/05/11	18/02/2012	ESC005	3,409	ESCROWED 12MTHS FROM DATE OF ISSUE	
		5/05/11	18/02/2012	ESC005	625,000	ESCROWED 12MTHS FROM DATE OF ISSUE	
		5/05/11	18/02/2012	ESC005	1,136	ESCROWED 12MTHS FROM DATE OF ISSUE	

SUB DESCRIPTION

HOLDER NAME	ADDRESS 1	DATE	ESC DATE	SUB CL	NO OF SECS.	DESCRIPTION
MR MARK GRAHAM BOLTON		5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE
MR ANTHONY BOVELL		5/05/11	18/02/2012	ESC005	3,409	ESCROWED 12MTHS FROM DATE OF ISSUE
BRIGHTON FARMS PTY LTD	<BRIGHTON FARMS S/F A/C>	5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE
MR ROWAN CAREN	<ROWAN CAREN FAMILY A/C>	5/05/11	18/02/2012	ESC005	156,250	ESCROWED 12MTHS FROM DATE OF ISSUE
CASSARD PTY LTD		5/05/11	18/02/2012	ESC005	5,682	ESCROWED 12MTHS FROM DATE OF ISSUE
CAVERSHAM NOMINEES PTY LTD	<S B LAUDER FAMILY A/C>	5/05/11	18/02/2012	ESC005	4,546	ESCROWED 12MTHS FROM DATE OF ISSUE
CITYLIGHT ASSET PTY LTD	<GRAHAM SUPER FUND A/C>	5/05/11	18/02/2012	ESC005	4,546	ESCROWED 12MTHS FROM DATE OF ISSUE
COLIBRI NOMINEES PTY LTD	<I BRISTOW FAMILY A/C>	5/05/11	18/02/2012	ESC005	1,136	ESCROWED 12MTHS FROM DATE OF ISSUE
MR PAUL STEWART COOPER		5/05/11	18/02/2012	ESC005	3,864	ESCROWED 12MTHS FROM DATE OF ISSUE
CORBENIC INVESTMENTS PTY LTD	<CORBENIC INVESTMENTS A/C>	5/05/11	18/02/2012	ESC005	4,546	ESCROWED 12MTHS FROM DATE OF ISSUE
MR FRANCIS PETER CORRIGAN &	MRS DEBRA KAYE CORRIGAN	5/05/11	18/02/2012	ESC005	4,546	ESCROWED 12MTHS FROM DATE OF ISSUE
MR MARK WILLIAM CRAMER &	MRS SUSAN JENNIFER CRAMER	5/05/11	18/02/2012	ESC005	5,682	ESCROWED 12MTHS FROM DATE OF ISSUE
DGALI INVESTMENTS PTY LTD		5/05/11	18/02/2012	ESC005	15,909	ESCROWED 12MTHS FROM DATE OF ISSUE
MR ANDREW PAUL DONNELLY	<THE A DONNELLY A/C>	5/05/11	18/02/2012	ESC005	15,909	ESCROWED 12MTHS FROM DATE OF ISSUE
DR GREGORY DOUCAS	<DR GREGORY DOUCAS S/F A/C>	5/05/11	18/02/2012	ESC005	3,409	ESCROWED 12MTHS FROM DATE OF ISSUE
DWCORPORATE PTY LTD		5/05/11	18/02/2012	ESC005	5,682	ESCROWED 12MTHS FROM DATE OF ISSUE
EAGLESTEIN PTY LTD	<SEAMAC SUPER FUND A/C>	5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE
MR ALEXANDER JEREMY PETER	EASTWOOD & MRS ELIZABETH	5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE
ES HALL & SONS PTY LTD	<G & R HALL SUPER FUND A/C>	5/05/11	18/02/2012	ESC005	3,409	ESCROWED 12MTHS FROM DATE OF ISSUE
EUGOB NOMINEES PTY LTD		5/05/11	18/02/2012	ESC005	6,818	ESCROWED 12MTHS FROM DATE OF ISSUE
F L C NOMINEES PTY LTD	C/- BWM	5/05/11	18/02/2012	ESC005	5,682	ESCROWED 12MTHS FROM DATE OF ISSUE
MR NICHOLAS JOHN FENNESSY	<N FENNESSY DISCRETION 2 A/C>	5/05/11	18/02/2012	ESC005	2,728	ESCROWED 12MTHS FROM DATE OF ISSUE
MR MARK FREEMAN	<FREEMAN FAMILY A/C>	5/05/11	18/02/2012	ESC005	2,728	ESCROWED 12MTHS FROM DATE OF ISSUE
MR GIUSEPPE GANGEMI &	MRS MARILYN MARIELLA GANGEMI	5/05/11	18/02/2012	ESC005	1,818	ESCROWED 12MTHS FROM DATE OF ISSUE
MR MARK ASHLEY GIBSON		5/05/11	18/02/2012	ESC005	34,091	ESCROWED 12MTHS FROM DATE OF ISSUE
MR ROBERT MARIO GIURA		5/05/11	18/02/2012	ESC005	10,227	ESCROWED 12MTHS FROM DATE OF ISSUE
MR DARREN PETER GORDON	<THE GORDON FAMILY A/C>	5/05/11	18/02/2012	ESC005	250,000	ESCROWED 12MTHS FROM DATE OF ISSUE
GRAEME KERR FARMS PTY LTD		5/05/11	18/02/2012	ESC005	2,728	ESCROWED 12MTHS FROM DATE OF ISSUE
GRAHAM FORWARD PTY LTD	<GJ FAMILY A/C>	5/05/11	18/02/2012	ESC005	12,500	ESCROWED 12MTHS FROM DATE OF ISSUE
MR HAMISH HALLIDAY	<MCTAVISH A/C>	5/05/11	18/02/2012	ESC005	475,000	ESCROWED 12MTHS FROM DATE OF ISSUE
MR RODERICK ROBERT HAMERSLEY		5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE
MR BARRY HARDSTAFF		5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE
HEDLEY PTY LTD		5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE
MR DAVID LEIGH HOSKING &	<COCHRANE INVESTMENT A/C>	5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE
HOTZONE CORPORATION PTY LTD	MRS JILLIAN NORMA HOSKING	5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE
HOWIESON PTY LTD	<HOWIESON FAMILY A/C>	5/05/11	18/02/2012	ESC005	6,136	ESCROWED 12MTHS FROM DATE OF ISSUE
INVICTUS CAPITAL PTY LTD	<MAIN FAMILY A/C>	5/05/11	18/02/2012	ESC005	156,250	ESCROWED 12MTHS FROM DATE OF ISSUE
JACOBSON GEOPHYSICAL SERVICES	PTY LTD	5/05/11	18/02/2012	ESC005	5,682	ESCROWED 12MTHS FROM DATE OF ISSUE
JOSEPH CATENACCI PTY LTD	<CATENACCI SUPER FUND A/C>	5/05/11	18/02/2012	ESC005	3,409	ESCROWED 12MTHS FROM DATE OF ISSUE
JUNIOR MANAGEMENT PTY LTD		5/05/11	18/02/2012	ESC005	9,091	ESCROWED 12MTHS FROM DATE OF ISSUE
MR JAMES THOMAS KELLY		5/05/11	18/02/2012	ESC005	1,136	ESCROWED 12MTHS FROM DATE OF ISSUE
MR BRADLEY DEAN KERNAGHAN &	MRS KAREN LEANNE KERNAGHAN	5/05/11	18/02/2012	ESC005	5,682	ESCROWED 12MTHS FROM DATE OF ISSUE
KIMBRIKI NOMINEES PTY LTD	<KIMBRIKI HAMILTON S/F A/C>	5/05/11	18/02/2012	ESC005	5,682	ESCROWED 12MTHS FROM DATE OF ISSUE
LEVY-COOPER SMSF PTY LTD	<LEVY-COOPER SUPER FUND A/C>	5/05/11	18/02/2012	ESC005	625,000	ESCROWED 12MTHS FROM DATE OF ISSUE
LOWACOTT PTY LTD	<THE KEOGH SUPER FUND A/C>	5/05/11	18/02/2012	ESC005	2,728	ESCROWED 12MTHS FROM DATE OF ISSUE
MR GERALD EDWARD LOWE		5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE
LOWLINE HOLDINGS PTY LTD	<SUPER FUND NO 1 A/C>	5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE
MR MICHAEL CHRISTIAN LYONS		5/05/11	18/02/2012	ESC005	1,591	ESCROWED 12MTHS FROM DATE OF ISSUE
MAH (AUSTRALIA) PTY LTD	<MAHONEY FAMILY A/C>	5/05/11	18/02/2012	ESC005	5,682	ESCROWED 12MTHS FROM DATE OF ISSUE
MANN SUPERANNUATION FUND PTY LTD		5/05/11	18/02/2012	ESC005		

**SUB DESCRIPTION**

HOLDER NAME	ADDRESS 1	DATE	ESC DATE	SUB CL	NO OF SECS.	DESCRIPTION	SUB DESCRIPTION
MIR ALLAN DOUGLAS MARSHALL & MR ROBERT JOSEPH MARTINO	MRS RITA ELIZABETH MARSHALL	5/05/11	18/02/2012	ESC005	4,546	ESCROWED 12MTHS FROM DATE OF ISSUE	
ME CAPITAL PTY LTD	<ME CAPITAL A/C>	5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE	
MIR JULIAN ROBERT SKINNER MILLS		5/05/11	18/02/2012	ESC005	4,546	ESCROWED 12MTHS FROM DATE OF ISSUE	
MINALTI PTY LTD		5/05/11	18/02/2012	ESC005	6,818	ESCROWED 12MTHS FROM DATE OF ISSUE	
MIR JOHN WILLIAM FRANCIS MOLLOY	<NEIL PEDERSEN F/FUND A/C>	5/05/11	18/02/2012	ESC005	6,818	ESCROWED 12MTHS FROM DATE OF ISSUE	
MOLONGLO PTY LTD	& MRS SHARON MAREE MOLLOY	5/05/11	18/02/2012	ESC005	4,546	ESCROWED 12MTHS FROM DATE OF ISSUE	
MULLOWAY PTY LTD	<PETER HUTCHINSON FAMILY A/C>	5/05/11	18/02/2012	ESC005	6,818	ESCROWED 12MTHS FROM DATE OF ISSUE	
NAMELOC NOMINEES PTY LTD	<THE COLEMAN FAMILY A/C>	5/05/11	18/02/2012	ESC005	1,704	ESCROWED 12MTHS FROM DATE OF ISSUE	
NEWMIX HOLDINGS PTY LTD	<GL & DP MCROSTIE FAMILY A/C>	5/05/11	18/02/2012	ESC005	4,546	ESCROWED 12MTHS FROM DATE OF ISSUE	
MIR JOHN ARTHUR O'NEILL & MR MARK JOHN ELTON PAPENDICK	MRS MARIE BRENDA O'NEILL	5/05/11	18/02/2012	ESC005	2,728	ESCROWED 12MTHS FROM DATE OF ISSUE	
MRS BEVERLEY KAYE PEDERSEN		5/05/11	18/02/2012	ESC005	4,546	ESCROWED 12MTHS FROM DATE OF ISSUE	
PERTH SELECT SEAFOODS PTY LTD		5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR ROBERT STUART PIGGOTT & MR DARPAN PINDOLIA	MRS LISA MARIE PIGGOTT	5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE	
PORTRIO HOLDINGS PTY LTD	<THE MR FAMILY A/C>	5/05/11	18/02/2012	ESC005	625,000	ESCROWED 12MTHS FROM DATE OF ISSUE	
PROTO INVEST PTY LTD	<THE PROTO INVESTMENT A/C>	5/05/11	18/02/2012	ESC005	5,682	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR ROBERT ANTHONY ROBSON & RUMAGE HOLDINGS PTY LTD	MRS CAROL ROBSON	5/05/11	18/02/2012	ESC005	2,728	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR ANTHONY GERARD RYDER		5/05/11	18/02/2012	ESC005	2,728	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR PASQUALE ANTHONY SETTINERI	<DYNAMIC INVESTMENTS A/C>	5/05/11	18/02/2012	ESC005	5,682	ESCROWED 12MTHS FROM DATE OF ISSUE	
SIDAN ENTERPRISES PTY LTD	& MRS DARLENE ANN SETTINERI	5/05/11	18/02/2012	ESC005	1,818	ESCROWED 12MTHS FROM DATE OF ISSUE	
SPRING SENSATION PTY LTD	<SIDAN ENTERPRISES A/C>	5/05/11	18/02/2012	ESC005	5,682	ESCROWED 12MTHS FROM DATE OF ISSUE	
STARPOINT NOMINEES PTY LTD		5/05/11	18/02/2012	ESC005	156,250	ESCROWED 12MTHS FROM DATE OF ISSUE	
STEPSTONE PTY LTD	C/- BWM	5/05/11	18/02/2012	ESC005	9,091	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR EDWARD MARTIN STUCKEN & SWANSHORE ENTERPRISES PTY LTD	MRS PAAMELA ESTHER STUCKEN	5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE	
SYMORGH INVESTMENTS PTY LTD	C/- GOODING PERVAN	5/05/11	18/02/2012	ESC005	4,546	ESCROWED 12MTHS FROM DATE OF ISSUE	
TECHINVEST HOLDINGS PTY LTD	<THE SYMORGH A/C>	5/05/11	18/02/2012	ESC005	5,682	ESCROWED 12MTHS FROM DATE OF ISSUE	
TETHYAN HOLDINGS PTY LTD	<ANIM A/C>	5/05/11	18/02/2012	ESC005	475,000	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR ANTHONY THOMAS & VIAVAN PTY LTD	<TETHYAN INVESTMENT A/C>	5/05/11	18/02/2012	ESC005	11,818	ESCROWED 12MTHS FROM DATE OF ISSUE	
VULTEK PTY LTD	MRS GERALDINE THOMAS	5/05/11	18/02/2012	ESC005	7,954	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR DAVID WEBSTER	<THE BERSON SUPER FUND A/C>	5/05/11	18/02/2012	ESC005	5,682	ESCROWED 12MTHS FROM DATE OF ISSUE	
MR NEIL IVOR WENDE & WHOLESALERS (MORLEY) PTY LTD	<ELVIN SUPER FUND A/C>	5/05/11	18/02/2012	ESC005	4,546	ESCROWED 12MTHS FROM DATE OF ISSUE	
MRS JOANNA RACHEL WIESE	<THE D & J WEBSTER S/FUND A/C>	5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE	
WILGUS INVESTMENTS PTY LTD	MRS CHARLOTTE WENDE	5/05/11	18/02/2012	ESC005	1,364	ESCROWED 12MTHS FROM DATE OF ISSUE	
WISETIME NOMINEES PTY LTD	C/- BWM	5/05/11	18/02/2012	ESC005	6,818	ESCROWED 12MTHS FROM DATE OF ISSUE	
ZELMAN PTY LTD	<SRB FAMILY A/C>	5/05/11	18/02/2012	ESC005	2,273	ESCROWED 12MTHS FROM DATE OF ISSUE	
BRIGHTON FARMS PTY LTD	<WALLY UNGER SUPER FUND A/C>	5/05/11	18/02/2012	ESC005	937,500	ESCROWED 12MTHS FROM DATE OF ISSUE	
	<BRIGHTON FARMS S/F A/C>	5/05/11	18/02/2012	ESC005	4,546	ESCROWED 12MTHS FROM DATE OF ISSUE	
					<b>5,106,268</b>		
MIR NIGEL GEORFFREY PAKES	<PAKES FAMILY A/C>	14/04/2011	18/02/2012	ESC006	902,500	ESCROWED 12MTHS FROM DATE OF ISSUE	24MTHS VOLUNTARY
MIR NIGEL GEORFFREY PAKES	<PAKES FAMILY A/C>	14/04/2011	18/02/2012	ESC006	125,000	ESCROWED 12MTHS FROM DATE OF ISSUE	24MTHS VOLUNTARY
					<b>1,027,500</b>		

HOLDER NAME	ADDRESS 1	DATE	EXP DATE	ESC DATE	SUB CL	PRICE	NO OF SECS.	DESCRIPTION	SUB DESCRIPTION
DIGREVNI INVESTMENTS PTY LTD		14/04/2011	15/02/2014	11/05/2013	ULO001	0.20	1,750,000	ESCROWED OPTS 24MONTHS FROM QUOTATION	TRANCHE 1
MR MICHAEL BERTHOLD FRANK	MCKEVITT	14/04/2011	15/02/2014	11/05/2013	ULO001	0.20	1,000,000	ESCROWED OPTS 24MONTHS FROM QUOTATION	TRANCHE 1
MR GOSBERT JOSUE KAGARUKI		14/04/2011	15/02/2014	11/05/2013	ULO001	0.20	750,000	ESCROWED OPTS 24MONTHS FROM QUOTATION	TRANCHE 1
MR KEITH GRAHAM MCKAY & WESTORIA RESOURCE INVESTMENTS	MRS SUZANNE PATRICIA M LTD	14/04/2011	15/02/2014	11/05/2013	ULO001	0.20	500,000	ESCROWED OPTS 24MONTHS FROM QUOTATION	TRANCHE 1
MR ROWAN CAREN	<ROWAN CAREN FAMILY A	14/04/2011	15/02/2014	18/02/2012	ULO005	0.20	375,000	ESCROWED 12 MONTHS FROM DATE OF ISSUE	TRANCHE 1
							<b>5,125,000</b>		
MR HAMISH HALLIDAY SYMORGH INVESTMENTS PTY LTD	<MCTAVISH A/C> <THE SYMORGH A/C>	14/04/2011	15/02/2014	18/02/2012	ULO007	0.20	375,000	ESCROWED 12 MONTHS FROM DATE OF ISSUE	24MONTHS VOLUNTARY
		14/04/2011	15/02/2014	18/02/2012	ULO007	0.20	375,000	ESCROWED 12 MONTHS FROM DATE OF ISSUE	24MONTHS VOLUNTARY
							<b>750,000</b>		
DIGREVNI INVESTMENTS PTY LTD		14/04/2011	15/02/2014	11/05/2013	ULO002	0.25	1,750,000	ESCROWED OPTS 24MONTHS FROM QUOTATION	TRANCHE 2
MR MICHAEL BERTHOLD FRANK	MCKEVITT	14/04/2011	15/02/2014	11/05/2013	ULO002	0.25	1,000,000	ESCROWED OPTS 24MONTHS FROM QUOTATION	TRANCHE 2
MR GOSBERT JOSUE KAGARUKI		14/04/2011	15/02/2014	11/05/2013	ULO002	0.25	750,000	ESCROWED OPTS 24MONTHS FROM QUOTATION	TRANCHE 2
MR KEITH GRAHAM MCKAY & WESTORIA RESOURCE INVESTMENTS	MRS SUZANNE PATRICIA M LTD	14/04/2011	15/02/2014	11/05/2013	ULO002	0.25	500,000	ESCROWED OPTS 24MONTHS FROM QUOTATION	TRANCHE 2
MR ROWAN CAREN	<ROWAN CAREN FAMILY A	14/04/2011	15/02/2014	11/05/2013	ULO002	0.25	750,000	ESCROWED OPTS 24MONTHS FROM QUOTATION	TRANCHE 2
		14/04/2011	15/02/2014	18/02/2012	ULO006	0.25	375,000	ESCROWED 12 MONTHS FROM DATE OF ISSUE	TRANCHE 2
							<b>5,125,000</b>		
MR HAMISH HALLIDAY SYMORGH INVESTMENTS PTY LTD	<MCTAVISH A/C> <THE SYMORGH A/C>	14/04/2011	15/02/2014	18/02/2012	ULO008	0.25	375,000	ESCROWED 12 MONTHS FROM DATE OF ISSUE	24MONTHS VOLUNTARY
		14/04/2011	15/02/2014	18/02/2012	ULO008	0.25	375,000	ESCROWED 12 MONTHS FROM DATE OF ISSUE	24MONTHS VOLUNTARY
							<b>750,000</b>		