

21 January 2011

[shareholder name and address]

Chandler Macleod achieves acceptances for 70.9% of RHD Shares

Accept now and be paid within 5 business days

Chandler Macleod to review RHD's listing upon close of offer

Chandler Macleod is pleased to announce that as of close of business 20 January 2011, it had received acceptances for 70.9% shares in RHD. Chandler Macleod also holds two of the three current board seats in RHD, including the seat of Chairman. Ms Julia Ross has today tendered her resignation to the Board, and Mr Allan McDonald has signalled his intention to resign from the RHD Board on finalisation of the Offer. At that stage, Chandler Macleod will appoint another director to the Board of RHD.

On the close of the offer, Chandler Macleod will review RHD's ASX listing, both where the 90% compulsory acquisition threshold has been attained and where Chandler Macleod has not reached 90% acceptances.

RHD shareholders should note that even if the 90% compulsory acquisition threshold is not achieved, there is likely to be decreased liquidity for your RHD shares. If 90% is not achieved, Chandler Macleod does not presently intend to make a further takeover offer for your RHD shares in the foreseeable future, although reserves the right to do so.

If 90% is achieved, shareholders can either wait for their shares to be compulsorily acquired, can sell now on market or can accept the offer. Selling now or accepting the offer should provide RHD shareholders with their consideration within 5 business days, as opposed to over some weeks under the compulsory acquisition scenario.

Additionally, should the 90% compulsory acquisition threshold be achieved by the close of the offer, CMG intends to increase its offer to:

- \$0.75 cash for each RHD share; or
- 1.807 Chandler Macleod shares for each RHD share.

The increased consideration will be provided to all accepting RHD shareholders, including those who have already accepted and received the consideration for their RHD shares.

If Chandler Macleod achieves acceptances in over 80% of RHD shares, RHD shareholders who accept and elect to receive the Chandler Macleod shares for their RHD shares should be able to obtain CGT rollover relief.

The Boards of Chandler Macleod and RHD urge all RHD shareholders to accept the offer immediately.

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The offer is scheduled to close at 7pm (Sydney time) on 31 January 2011 (unless extended).

For further information, please call the Chandler Macleod Offer Information Line on 1300 042 494 (for callers within Australia) or +61 3 9938 4359 (for callers outside Australia).



Ian Basser
Chief Executive
Chandler Macleod Group Limited and Ross Human Directions Limited.