



Annual General Meeting

Thursday 24 November 2011

Welcome to the Annual General Meeting for Redcape Property Fund Limited

Colin Henson
Executive Chairman

Disclaimer

This presentation contains general information in relation to the Redcape Property Fund (**RPF**) and does not contain any information which constitutes financial product advice for the purposes of the Corporations Act 2001 (Cth). This presentation has been prepared without taking account the objectives, financial situation or needs of any individual. Before making an investment decision about RPF persons should read the combined product disclosure statement and prospectus for RPF dated 25 June 2007 and all continuous disclosure materials lodged by RPF with ASX after that date which can be obtained from the ASX company announcements platform, carefully consider the risks of investment in RPF and obtain advice from an appropriate financial adviser. Nothing in this presentation constitutes an offer or invitation to invest in RPF.

Chairman's Address

Colin Henson – Executive Chairman

Items of Business

- Item 1 – Financial Statements
- Item 2 – Re-election of Company Director
- Item 3 – Re-election of Company Director
- Item 4 – Adoption of Company Remuneration Report

Item 1 – Financial Statements

The Explanatory Notes accompanying the Notices of Meeting advised that the Annual Report was available on RPF's website, and a printed copy was sent to Security holders who elected to receive it.

The Annual Report contains the financial report, the Directors' report and the auditor's report for the Company and the Trust for the year ended 30 June 2010.

RESOLUTION 2

Re-election of Mr Greg Kern as a Director of the Company

VOTES:

FOR	72,292,936
AGAINST	40,041,505
ABSTAIN	2,051,926
Chairman's Discretion	1,340,486

RESOLUTION 3

Re-election of Mr Adam Thatcher as a Director of the Company

VOTES:

FOR	111,128,935
AGAINST	1,137,460
ABSTAIN	2,071,926
Chairman's Discretion	1,388,532

Item 4 – Adoption of the Company’s Remuneration Report

RESOLUTION 4

Adoption of the Company’s Remuneration Report

VOTES:

FOR	4,667,382
AGAINST	108,897,605
ABSTAIN	56,038
Chairman's Discretion	0



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