

# Form 603

Corporations Law  
Section 671B

## Notice of initial substantial holder

To: Company Name/Scheme Resolute Mining Ltd

ACN/ARSN 097 088 689

### 1. Details of substantial holder (1)

Name: Bank of America Corporation and its related bodies corporate

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on: 11 November 2011

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	42,275,050	42,275,050	9.00%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Merrill Lynch (Australia) Futures Ltd	Beneficial Owner	Ordinary 83,936
Merrill Lynch International	Beneficial Owner	Ordinary 1,099,347
Merrill Lynch International (Australia) Ltd	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix)	Ordinary 40,978,067
Merrill Lynch International	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix)	Ordinary 113,700

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Merrill Lynch (Australia) Futures Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Ltd	Ordinary 83,936
Merrill Lynch International (Australia) Ltd	MLEQ Nominees Pty Ltd	Merrill Lynch International (Australia) Ltd	Ordinary 40,978,067
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International	Ordinary 1,213,047

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please see Annexure A.				

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
Merrill Lynch (Australia) Futures Ltd	Related body corporate
Merrill Lynch International (Australia) Ltd	Related body corporate
Merrill Lynch International	Related body corporate
Merrill Lynch (Australia) Nominees Pty Ltd	Related body corporate
MLEQ Nominees Pty Ltd	Related body corporate

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London EC1A 1HQ, United Kingdom
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
MLEQ Nominees Pty Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

## SIGNATURE

Print Name: Fiona Cheng

Capacity: Authorised signatory

Sign Here:



Date: 16 November 2011

## Annexure A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected
21-Jul-11	Merrill Lynch (Australia) Futures Ltd	Buy	11,329	Ordinary	8,177	8,177
22-Jul-11	Merrill Lynch (Australia) Futures Ltd	Buy	11,024	Ordinary	8,166	8,166
27-Jul-11	Merrill Lynch (Australia) Futures Ltd	Buy	62,925	Ordinary	45,270	45,270
28-Jul-11	Merrill Lynch (Australia) Futures Ltd	Sell	16,114	Ordinary	(11,469)	(11,469)
29-Jul-11	Merrill Lynch (Australia) Futures Ltd	Sell	4,604	Ordinary	(3,277)	(3,277)
29-Jul-11	Merrill Lynch (Australia) Futures Ltd	Sell	11,509	Ordinary	(8,192)	(8,192)
29-Jul-11	Merrill Lynch (Australia) Futures Ltd	Sell	22,815	Ordinary	(16,653)	(16,653)
2-Aug-11	Merrill Lynch (Australia) Futures Ltd	Buy	1	Ordinary	1	1
2-Aug-11	Merrill Lynch (Australia) Futures Ltd	Buy	1	Ordinary	1	1
12-Aug-11	Merrill Lynch (Australia) Futures Ltd	Buy	12,115	Ordinary	8,974	8,974
15-Aug-11	Merrill Lynch (Australia) Futures Ltd	Buy	12,115	Ordinary	8,974	8,974
15-Aug-11	Merrill Lynch (Australia) Futures Ltd	Buy	17,967	Ordinary	13,358	13,358
16-Aug-11	Merrill Lynch (Australia) Futures Ltd	Buy	17,967	Ordinary	13,358	13,358
16-Aug-11	Merrill Lynch (Australia) Futures Ltd	Buy	60,730	Ordinary	45,834	45,834
16-Aug-11	Merrill Lynch (Australia) Futures Ltd	Buy	11,496	Ordinary	8,676	8,676
18-Aug-11	Merrill Lynch (Australia) Futures Ltd	Sell	23,828	Ordinary	(17,267)	(17,267)
18-Aug-11	Merrill Lynch (Australia) Futures Ltd	Buy	7,233	Ordinary	5,202	5,202
19-Aug-11	Merrill Lynch (Australia) Futures Ltd	Buy	25,267	Ordinary	18,579	18,579
22-Aug-11	Merrill Lynch (Australia) Futures Ltd	Buy	38,002	Ordinary	27,638	27,638
22-Aug-11	Merrill Lynch (Australia) Futures Ltd	Buy	12,456	Ordinary	9,059	9,059
25-Aug-11	Merrill Lynch (Australia) Futures Ltd	Sell	13,017	Ordinary	(8,916)	(8,916)
25-Aug-11	Merrill Lynch (Australia) Futures Ltd	Buy	13,017	Ordinary	8,916	8,916
26-Aug-11	Merrill Lynch (Australia) Futures Ltd	Sell	52,253	Ordinary	(35,364)	(35,364)
29-Aug-11	Merrill Lynch (Australia) Futures Ltd	Sell	12,789	Ordinary	(8,820)	(8,820)
29-Aug-11	Merrill Lynch (Australia) Futures Ltd	Sell	12,789	Ordinary	(8,820)	(8,820)
29-Aug-11	Merrill Lynch (Australia) Futures Ltd	Buy	54,609	Ordinary	36,285	36,285
31-Aug-11	Merrill Lynch (Australia) Futures Ltd	Buy	26,808	Ordinary	17,408	17,408
1-Sep-11	Merrill Lynch (Australia) Futures Ltd	Buy	26,808	Ordinary	17,408	17,408
2-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	27,432	Ordinary	(17,253)	(17,253)
5-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	42,509	Ordinary	(27,337)	(27,337)
5-Sep-11	Merrill Lynch (Australia) Futures Ltd	Buy	13,619	Ordinary	8,758	8,758
5-Sep-11	Merrill Lynch (Australia) Futures Ltd	Buy	13,619	Ordinary	8,758	8,758
5-Sep-11	Merrill Lynch (Australia) Futures Ltd	Buy	13,619	Ordinary	8,758	8,758
5-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	13,619	Ordinary	(8,758)	(8,758)
5-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	13,619	Ordinary	(8,758)	(8,758)
6-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	28,438	Ordinary	(17,942)	(17,942)
6-Sep-11	Merrill Lynch (Australia) Futures Ltd	Buy	14,219	Ordinary	8,971	8,971
6-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	14,219	Ordinary	(8,971)	(8,971)
6-Sep-11	Merrill Lynch (Australia) Futures Ltd	Buy	14,219	Ordinary	8,971	8,971
6-Sep-11	Merrill Lynch (Australia) Futures Ltd	Buy	14,219	Ordinary	8,971	8,971
6-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	14,219	Ordinary	(8,971)	(8,971)
6-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	14,219	Ordinary	(8,971)	(8,971)
7-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	44,591	Ordinary	(27,696)	(27,696)
7-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	14,678	Ordinary	(9,117)	(9,117)
8-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	14,078	Ordinary	(8,882)	(8,882)
8-Sep-11	Merrill Lynch (Australia) Futures Ltd	Buy	14,078	Ordinary	8,882	8,882
8-Sep-11	Merrill Lynch (Australia) Futures Ltd	Buy	14,078	Ordinary	8,882	8,882
8-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	14,078	Ordinary	(8,882)	(8,882)
9-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	29,281	Ordinary	(17,746)	(17,746)
9-Sep-11	Merrill Lynch (Australia) Futures Ltd	Buy	14,640	Ordinary	8,873	8,873
9-Sep-11	Merrill Lynch (Australia) Futures Ltd	Buy	14,640	Ordinary	8,873	8,873
9-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	14,640	Ordinary	(8,873)	(8,873)
9-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	14,640	Ordinary	(8,873)	(8,873)
9-Sep-11	Merrill Lynch (Australia) Futures Ltd	Buy	14,640	Ordinary	8,873	8,873
9-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	14,640	Ordinary	(8,873)	(8,873)
12-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	32,978	Ordinary	(18,579)	(18,579)
13-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	15,596	Ordinary	(9,201)	(9,201)
13-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	31,191	Ordinary	(18,402)	(18,402)
13-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	15,596	Ordinary	(9,201)	(9,201)
15-Sep-11	Merrill Lynch (Australia) Futures Ltd	Buy	262,077	Ordinary	156,464	156,464
16-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	1,368	Ordinary	(819)	(819)
21-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	106,021	Ordinary	(64,255)	(64,255)
21-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	15,102	Ordinary	(9,153)	(9,153)
21-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	45,307	Ordinary	(27,459)	(27,459)
22-Sep-11	Merrill Lynch (Australia) Futures Ltd	Sell	15,102	Ordinary	(9,153)	(9,153)
30-Sep-11	Merrill Lynch (Australia) Futures Ltd	Buy	11,199	Ordinary	7,392	7,392
5-Oct-11	Merrill Lynch (Australia) Futures Ltd	Buy	27,614	Ordinary	18,471	18,471
6-Oct-11	Merrill Lynch (Australia) Futures Ltd	Sell	27,614	Ordinary	(18,471)	(18,471)
6-Oct-11	Merrill Lynch (Australia) Futures Ltd	Sell	27,614	Ordinary	(18,471)	(18,471)
7-Oct-11	Merrill Lynch (Australia) Futures Ltd	Sell	14,367	Ordinary	(9,093)	(9,093)
7-Oct-11	Merrill Lynch (Australia) Futures Ltd	Sell	14,367	Ordinary	(9,093)	(9,093)
13-Oct-11	Merrill Lynch (Australia) Futures Ltd	Buy	14,815	Ordinary	8,843	8,843
14-Oct-11	Merrill Lynch (Australia) Futures Ltd	Buy	14,738	Ordinary	8,799	8,799
14-Oct-11	Merrill Lynch (Australia) Futures Ltd	Sell	20,973	Ordinary	(12,202)	(12,202)
14-Oct-11	Merrill Lynch (Australia) Futures Ltd	Buy	37,697	Ordinary	21,790	21,790
14-Oct-11	Merrill Lynch (Australia) Futures Ltd	Buy	15,079	Ordinary	8,716	8,716
14-Oct-11	Merrill Lynch (Australia) Futures Ltd	Buy	22,618	Ordinary	13,074	13,074
17-Oct-11	Merrill Lynch (Australia) Futures Ltd	Sell	15,079	Ordinary	(8,716)	(8,716)
18-Oct-11	Merrill Lynch (Australia) Futures Ltd	Sell	15,271	Ordinary	(8,652)	(8,652)
18-Oct-11	Merrill Lynch (Australia) Futures Ltd	Sell	15,271	Ordinary	(8,652)	(8,652)
20-Oct-11	Merrill Lynch (Australia) Futures Ltd	Sell	21,962	Ordinary	(12,999)	(12,999)
4-Aug-11	Merrill Lynch International Ltd	Buy	12,792	Ordinary	9,509	9,509
11-Aug-11	Merrill Lynch International Ltd	Buy	243,552	Ordinary	180,369	180,369
15-Aug-11	Merrill Lynch International Ltd	Buy	26,163	Ordinary	19,741	19,741
16-Aug-11	Merrill Lynch International Ltd	Buy	9,521	Ordinary	6,949	6,949
17-Aug-11	Merrill Lynch International Ltd	Buy	52,534	Ordinary	38,065	38,065
19-Aug-11	Merrill Lynch International Ltd	Buy	11,632	Ordinary	8,458	8,458
22-Aug-11	Merrill Lynch International Ltd	Buy	28,032	Ordinary	19,737	19,737
23-Aug-11	Merrill Lynch International Ltd	Buy	268,669	Ordinary	180,315	180,315
24-Aug-11	Merrill Lynch International Ltd	Buy	28,846	Ordinary	19,756	19,756

## Annexure A

6-Sep-11	Merrill Lynch International Ltd	Buy	13,615	Ordinary	8,454	8,454
8-Sep-11	Merrill Lynch International Ltd	Buy	45,104	Ordinary	27,331	27,331
16-Sep-11	Merrill Lynch International Ltd	Buy	422,103	Ordinary	252,711	252,711
20-Sep-11	Merrill Lynch International Ltd	Buy	5,988	Ordinary	3,596	3,596
21-Sep-11	Merrill Lynch International Ltd	Sell	207,516	Ordinary	(119,972)	(119,972)
26-Sep-11	Merrill Lynch International Ltd	Sell	50,002	Ordinary	(37,746)	(37,746)
29-Sep-11	Merrill Lynch International Ltd	Buy	21,607	Ordinary	14,746	14,746
7-Oct-11	Merrill Lynch International Ltd	Buy	15,456	Ordinary	9,366	9,366
14-Oct-11	Merrill Lynch International Ltd	Buy	13,350	Ordinary	7,898	7,898
17-Oct-11	Merrill Lynch International Ltd	Buy	46,190	Ordinary	26,164	26,164
27-Oct-11	Merrill Lynch International Ltd	Buy	212,318	Ordinary	119,481	119,481
31-Oct-11	Merrill Lynch International Ltd	Buy	46,076	Ordinary	27,668	27,668
1-Nov-11	Merrill Lynch International Ltd	Sell	19,264	Ordinary	(11,677)	(11,677)
7-Nov-11	Merrill Lynch International Ltd	Buy	11,509	Ordinary	6,911	6,911
7-Nov-11	Merrill Lynch International Ltd	Buy	27,752	Ordinary	14,798	14,798
10-Nov-11	Merrill Lynch International Ltd	Buy	21,533	Ordinary	11,301	11,301
30-Aug-11	Merrill Lynch International Ltd	Securities borrowed	N/A	Ordinary	2,629,366	2,629,366
31-Aug-11	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(2,629,366)	(2,629,366)
31-Aug-11	Merrill Lynch International Ltd	Securities borrowed	N/A	Ordinary	2,461,934	2,461,934
1-Sep-11	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(2,461,934)	(2,461,934)
2-Sep-11	Merrill Lynch International Ltd	Securities borrowed	N/A	Ordinary	2,149,885	2,149,885
8-Sep-11	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(1,384,634)	(1,384,634)
4-Oct-11	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(765,251)	(765,251)
10-Nov-11	Merrill Lynch International Ltd	Securities borrowed	N/A	Ordinary	85,300	85,300
10-Nov-11	Merrill Lynch International Ltd	Securities borrowed	N/A	Ordinary	113,700	113,700
11-Nov-11	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(85,300)	(85,300)
11-Nov-11	Merrill Lynch International Ltd	Securities returned	N/A	Ordinary	(21,500,000)	(21,500,000)
11-Nov-11	Merrill Lynch International Ltd	Securities borrowed	N/A	Ordinary	21,500,000	21,500,000
11-Jul-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(15,447)	(15,447)
12-Jul-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(113,647)	(113,647)
12-Jul-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(177,352)	(177,352)
13-Jul-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(221,436)	(221,436)
20-Jul-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(382,821)	(382,821)
20-Jul-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(78,721)	(78,721)
21-Jul-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(160,000)	(160,000)
21-Jul-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(205,919)	(205,919)
22-Jul-11	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	244,457	244,457
25-Jul-11	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	201,025	201,025
28-Jul-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(744)	(744)
28-Jul-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(44,813)	(44,813)
4-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(156,212)	(156,212)
5-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(243,713)	(243,713)
5-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(536,116)	(536,116)
5-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,150,610)	(1,150,610)
8-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(249,390)	(249,390)
8-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(757,238)	(757,238)
8-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,185,736)	(1,185,736)
9-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,002,762)	(1,002,762)
9-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(554,477)	(554,477)
10-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(96,372)	(96,372)
12-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(72,947)	(72,947)
15-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(90,468)	(90,468)
15-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(592,389)	(592,389)
17-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(13,022)	(13,022)
18-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(478,422)	(478,422)
19-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(242,054)	(242,054)
23-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(47,325)	(47,325)
24-Aug-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(449,789)	(449,789)
25-Aug-11	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	388,101	388,101
26-Aug-11	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	220,495	220,495
31-Aug-11	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	2,629,366	2,629,366
1-Sep-11	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	469,512	469,512
1-Sep-11	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	2,461,934	2,461,934
5-Sep-11	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	584,413	584,413
6-Sep-11	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	619,037	619,037
15-Sep-11	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(535,000)	(535,000)
4-Oct-11	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	765,251	765,251
25-Oct-11	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	12,627	12,627
11-Nov-11	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	21,500,000	21,500,000

## Appendix: Prescribed information

<b>Type of agreement</b>	Prime Brokerage Agreement / Global Master Securities Lending Agreement		
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Mathews Capital Partners Pty Limited as Trustee of the Sabre Fund	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Focus Asset Management Pty Ltd	Merrill Lynch International, Merrill Lynch International (Australia) Limited, and Susquehanna Pacific Pty Limited
<b>Transfer date</b>	For the period from 11 July 2011 to 11 November 2011.		
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.		
<b>Are there any restrictions on voting rights?</b>	No		
If yes, detail	N/A		
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.		
<b>Does the borrower have the right to return early?</b>	Yes		
If yes, detail	Securities borrower will have right to return assets at any time.		
<b>Does the lender have the right to recall early?</b>	Yes		
If yes, detail	Securities lender will have right to recall assets at any time.		
<b>Will the securities be returned on settlement?</b>	Yes		
If yes, detail any exceptions	N/A		

<b>Type of agreement</b>	Prime Brokerage Agreement / Global Master Securities Lending Agreement		
<b>Parties to agreement</b>	Merrill Lynch International and Cranport Pty Limited	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Mathews Capital Partners Pty Limited as Trustee of The Peak Energy and Global Resources Fund	Merrill Lynch International and Virtu Financial Asia Pty Limited
<b>Transfer date</b>	For the period from 11 July 2011 to 11 November 2011.		
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.		
<b>Are there any restrictions on voting rights?</b>	No		
If yes, detail	N/A		
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.		
<b>Does the borrower have the right to return early?</b>	Yes		
If yes, detail	Securities borrower will have right to return assets at any time.		
<b>Does the lender have the right to recall early?</b>	Yes		
If yes, detail	Securities lender will have right to recall assets at any time.		
<b>Will the securities be returned on settlement?</b>	Yes		
If yes, detail any exceptions	N/A		

<b>Type of agreement</b>	Global Master Securities Lending Agreement
<b>Parties to agreement</b>	Merrill Lynch International and GETCO Asia Pte. Ltd.
<b>Transfer date</b>	For the period from 11 July 2011 to 11 November 2011.
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A