



Rum Jungle Uranium Ltd  
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11 January, 2011

Mr Gonzalo Valencia  
Senior Advisor, Listings (Melbourne)  
ASX Compliance Pty Ltd  
Level 45  
Rialto South Tower  
525 Collins Street  
Melbourne VIC 3000

Dear Sir,

I am in receipt of your letter dated 11 January, 2011, wherein you referred to the change in price of our Company's securities from 22.5 cents at the close of trade on 7 January, 2011 to an intra day high of 35 cents on 11 January, 2011, and sought a response to the various questions relating to that change.

1. The Company is not aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company.
2. The Company has no new information to hand that requires an announcement being made to the Australian Stock Exchange.
3. The Company is not aware of any other explanation for the price change and increase in trading volume in the securities of the Company.
4. The Company is in compliance with the listing rules and, in particular, listing rule 3.1.

Yours faithfully

**Christopher J Moyle FCA**  
**Company Secretary**



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11 January 2011

Chris Moyle  
Company Secretary  
Rum Jungle Resources Ltd  
Melbourne

By email only

Dear Mr Moyle

**Rum Jungle Resources Ltd (the "Company")**

**RE: PRICE QUERY**

We have noted a change in the price of the Company's securities from 22.5 cents at the close of trade on 7 January 2011 to an intra day high of 35 cents as at the time of writing today. We have also noted an increase in the volume of trading in the securities over this period.

In light of the price change and increase in volume, please respond to each of the following questions.

1. Is the Company aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company?

Please note that as recent trading in the Company's securities could indicate that information has ceased to be confidential, the Company is unable to rely on the exceptions to listing rule 3.1 contained in listing rule 3.1A when answering this question.

2. If the answer to question 1 is yes, can an announcement be made immediately? If not, why not and when is it expected that an announcement will be made?

Please note, if the answer to question 1 is yes and an announcement cannot be made immediately, you need to contact us to discuss this and you need to consider a trading halt (see below).

3. Is there any other explanation that the Company may have for the price change and increase in volume in the securities of the Company?

4. Please confirm that the Company is in compliance with the listing rules and, in particular, listing rule 3.1.

Your response should be sent to me by return e-mail or by facsimile on facsimile number 03 9614 0303. It should not be sent to the Company Announcements Office.

Unless the information is required immediately under listing rule 3.1, a response is requested as soon as possible and, in any event, not later than 9.30am (Melbourne time) Wednesday, 12 January 2011.

Under listing rule 18.7A, a copy of this query and your response will be released to the market, so your response should be in a suitable form and separately address each of the questions asked. If you have any queries or concerns, please contact me immediately.

### **Listing rule 3.1**

Listing rule 3.1 requires an entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. The exceptions to this requirement are set out in listing rule 3.1A.

In responding to this letter you should consult listing rule 3.1 and Guidance Note 8 – Continuous Disclosure: listing rule 3.1.

If the information requested by this letter is information required to be given to ASX under listing rule 3.1 your obligation is to disclose the information immediately.

Your responsibility under listing rule 3.1 is not confined to, or necessarily satisfied by, answering the questions set out in this letter.

### **Trading halt**

If you are unable to respond by the time requested, or if the answer to question 1 is yes and an announcement cannot be made immediately, you should consider a request for a trading halt in the Company's securities. As set out in listing rule 17.1 and Guidance Note 16 – Trading Halts we may grant a trading halt at your request. We may require the request to be in writing. We are not required to act on your request. You must tell us each of the following.

- The reasons for the trading halt.
- How long you want the trading halt to last.
- The event you expect to happen that will end the trading halt.
- That you are not aware of any reason why the trading halt should not be granted.
- Any other information necessary to inform the market about the trading halt, or that we ask for.

The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. If a trading halt is requested and granted and you are still unable to reply to this letter before the commencement of trading, suspension from quotation would normally be imposed by us from the commencement of trading if not previously requested by you. The same applies if you have requested a trading halt because you are unable to release information to the market, and are still unable to do so before the commencement of trading.

If you have any queries regarding any of the above, please let me know.

Yours sincerely

Sent electronically without signature

**Gonzalo Valencia**  
**Senior Adviser, Listings (Melbourne)**