



SHANDONG TIANYE AUSTRALIA LIMITED

ACN 004 450 033

201 NATIONAL INNOVATION CENTRE, AUSTRALIAN TECHNOLOGY PARK, EVELEIGH NSW 1430, AUSTRALIA

8 September 2011

**ANNOUNCEMENT FOR RELEASE TO THE MARKET
SHANDONG TIANYE AUSTRALIA LIMITED
ASX:SDT**

SUPPLEMENTARY PROSPECTUS

The Company advises that it has lodged a Supplementary Prospectus withdrawing the Prospectus lodged on 29 July 2011. A copy of that Supplementary Prospectus follows.

**Ian Sanderson
Company Secretary**

SHANDONG TIANYE AUSTRALIA LIMITED

ACN 004 450 033

SUPPLEMENTARY PROSPECTUS

This is a Supplementary Prospectus to the Prospectus lodged with ASIC on 29 July 2011.

This document is to be read together with the Prospectus lodged with ASIC on 29 July 2011.

Shandong Tianye Australia Limited withdraws the Prospectus lodged with ASIC on 29 July 2011 in its entirety.

No applications for shares pursuant to that prospectus have been received at this time. Should any applications for shares be received pursuant to that prospectus, they will be disregarded. Any money received from applicants for shares pursuant to that prospectus will be returned.

It is also noted that various drafts of a replacement prospectus were submitted to ASIC, with the most recent version being a draft submitted on, and dated 2 September 2011. For the avoidance of doubt, in the event that that document submitted on 2 September 2011 is not considered to be a draft document only, Shandong Tianye Australia Limited also withdraws in its entirety the replacement prospectus lodged with ASIC on 2 September 2011.

This document is also to be read together with the draft replacement prospectus submitted on 2 September 2011.

Dated: 7 September 2011

This document is lodged with ASIC on 7 September 2011.

Disclaimer

A copy of this Prospectus has been lodged with ASIC. None of ASIC or any of its officers take any responsibility for the contents of this Prospectus.