

MARKET RELEASE

1 November 2011

Stonehenge Metals Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Stonehenge Metals Limited (the "Company") will be lifted before the commencement of trading tomorrow in accordance with listing rule 17.8, following lodgement of Quarterly Reports for the period ended 30 September 2011.

Security Code: SHE

SHEOA

Wade Baggott Senior Adviser, Listings (Perth)