



29 November 2011

ASX ANNOUNCEMENT

Results of Annual General Meeting

In accordance with Listing Rule 3.13.2, Stonehenge Metals Limited (ASX: SHE) (the “Company”) advises that the resolutions contained in the Notice of Annual General Meeting dated 27 October 2011 were passed by the requisite majority of security holders.

All resolutions were decided on a show of hands.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed at the meeting is set out below.

The total number of proxy votes exercisable by proxies validly appointed was 57,091,246 shares in the Company and were cast as follows.

Resolution 1 – Adoption of Remuneration Report

| In Favour | Against | Abstention | Proxy’s discretion |
|------------|---------|------------|--------------------|
| 56,985,246 | 10,000 | Nil | 96,000 |

Resolution 2 – Re-election of Director – Mr Bevan Tarratt

| In Favour | Against | Abstention | Proxy’s discretion |
|------------|---------|------------|--------------------|
| 56,985,246 | Nil | 5,000 | 101,000 |

Resolution 3 – Issue of Shares to Mr Richard Henning

| In Favour | Against | Abstention | Proxy’s discretion |
|------------|---------|------------|--------------------|
| 56,956,246 | 64,000 | Nil | 71,000 |

Yours faithfully
Stonehenge Metals Limited

Matthew Foy
Company Secretary