

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

3 May 2011

Stonehenge Metals Limited**TRADING HALT**

The securities of Stonehenge Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 6 May 2011 or when the announcement is released to the market.

Security Code: SHE

Wade Baggott
Senior Adviser, Listings (Perth)



3 May 2011

Mr Wade Baggott
Senior Adviser
ASX Compliance Pty Ltd
2 The Esplanade
Perth WA 6000

By fax: 08 9221 2020

Request for Trading Halt

Stonehenge Metals Limited (the **Company**) requests a trading halt to be placed on the Company's securities pending the release of an announcement by the Company in relation to a potential capital raising.

The Company requests the securities remain in trading halt until the earlier of the announcement to the market or the commencement of trade on Friday, 6 May 2011.

The Company is not aware of any reason why the trading halt should not be granted.

Regards,

Jay Stephenson
Company Secretary

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