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ASX RELEASE

Non-renounceable rights issue

Site Group International Limited (**Site**) is pleased to announce a non-renounceable rights issue to eligible shareholders, on the basis of one new fully paid ordinary share for every four shares held, at an issue price of 11 cents per share (**New Shares**) to raise approximately \$4.2 million before costs (**Rights Issue**). The Rights Issue will be available to all eligible shareholders who hold shares on 28 November 2011 (**Record Date**). Shares issued pursuant to the Rights Issue will rank equally with all shares on issue.

The Rights Issue is fully underwritten by Claymore Capital Pty Ltd (**Underwriter**), with an entity associated with Vernon Wills (a director of the Company) participating as a partial sub-underwriter.

Site does not require shareholder approval in relation to the Rights Issue. The Rights issue is being made pursuant to a prospectus issued under section 713 of the Corporations Act, which was lodged with the Australian Securities and Investments Commission today. The Prospectus will be sent to eligible shareholders on 30 November 2011.

After reviewing the shareholder register and considering the costs and complexity of legal and regulatory compliance in foreign jurisdictions, the Company has determined that only those shareholders with registered addresses in Australia or New Zealand will be eligible to participate in the Rights issue.

The purpose of the Rights Issue is to raise approximately \$4.2 million, excluding the costs of the Rights Issue, for the Company to:

- facilitate organic growth in the Perth & Gladstone markets;
- acquire additional training equipment;
- meet corporate and Offer costs; and
- in additional working capital.

A proposed timetable for the Rights Issue is set out in the table below:

Announcement of Issue	18 November 2011
Lodgement of Prospectus with ASIC	18 November 2011
Notice to security holders containing Appendix 3B information	21 November 2011
Shares commence trading on an ex rights basis	22 November 2011
Record Date for the Offer	28 November 2011
Prospectus and Entitlement and Acceptance Form despatched to Shareholders	30 November 2011
Opening Date of Offer	30 November 2011
Closing Date of Offer	5pm Brisbane time 14 December 2011
Expected date of despatch of holding statements for New Shares	22 December 2011

This timetable is indicative only and may be subject to change subject to the requirements of the *Corporations Act 2001 (Cth)* and the ASX Listing Rules, in consultation with the Underwriter.

Further information

The Company anticipates that approximately 38,186,275 New Shares will be issued. The New Shares will be issued for 11 cents each.

Upon completion of the Rights Issue, the issued capital of Site will comprise approximately 190,931,376 shares.

The New Shares will rank equally in all respects with Site's existing ordinary shares. If an eligible shareholder's entitlement results in a fraction of a New Share, the shareholder's entitlement will be rounded to the nearest whole number.

Trading in the New Shares is expected to commence on 23 December 2011, the first business day following despatch of the holding statements for the New Shares.

An Appendix 3B applying for quotation of the New Shares will be lodged with ASX separately.

Site encourages all eligible shareholders to participate in the capital raising.

Yours faithfully,



Vernon Wills
Executive Chairman

About Site Group International

Site Group International (ASX:SIT) accredited and non-accredited training programs tailored to employer needs.. Vocational training is delivered through high quality facilities in the Philippines (Clark Education City) and in Australia (Site Skills Group and Site Academy).

Site assesses and up-skills and trains industry experienced candidates in the Mining & processing, oil & gas, construction, camp services, hospitality and logistic sectors before placing them with the appropriate employer groups. Some qualifications delivered include; welding and boiler making, heavy diesel fitters, auto-mechanical and air conditioning split-systems technicians.

Site Group International also delivers Workforce planning solutions through Site WorkReady - the workforce planning and recruitment division of the Site Group of companies.

The strategic location of Clark Education City at Clark Freeport Zone in the Philippines allows the company to deliver Australian standard training in a low cost controlled environment. All training is delivered with customised English language and cultural sensitivity training as well as OHS and WHS to ensure all graduates are work ready when and where they enter employment. This creates an attractive pathway to meaningful employment in countries experiencing skill shortages such as Australia, PNG, West Africa and the Middle East.

In addition to its international training facilities, Site remains focussed on the operation and expansion of its Australian training facilities. Site is expanding in its key target markets of Queensland and Western Australia where there is significant opportunity to service large mining and energy projects.

Site Group International is an emerging Australian company with a strategic business model run by an experienced board and management team.