



Thursday, 19 May 2011

The Manager  
Company Announcements  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam

**BANK CONSENTS FOR PROPOSED INTERNALISATION OBTAINED**

Spark Infrastructure confirms that it has received bank consent to the proposed internalisation of Spark Infrastructure's management function and associated matters.

This consent satisfies one of the conditions precedent to the implementation of the Internalisation proposal as described in the "Explanatory Memorandum and Notice of Meeting – Internalisation Proposal" dated 20 April 2011.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley", with a large, stylized flourish at the end.

**Alexandra Finley**  
Company Secretary