



Friday, 16 September 2011

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

CITIPOWER EXECUTES \$200 MILLION OF NEW DEBT FACILITIES

I enclose a statement in relation to the successful execution of \$200 million of new 3 year bank facilities by CitiPower, in which Spark Infrastructure holds a 49% interest.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley".

Alexandra Finley
Company Secretary



ASX RELEASE

Friday, 16 September 2011

CitiPower executes \$200 million of new bank facilities

Spark Infrastructure announces that CitiPower, in which it holds a 49% interest, has successfully executed \$200 million of new 3 year bank facilities.

The debt facilities will be used to fund capital expenditure requirements and for general funding purposes in the coming year, including replacement of a \$50 million bank facility maturing in June 2012. Following completion of this, the next debt maturity in the Asset Companies will not arise until February 2013 (excluding short-term working capital facilities).

The establishment of these facilities follows the successful placement of US\$700 million of bonds into the United States Private Placement market by Powercor Australia in April 2011 and the successful issue of AUD\$250 million of unsecured Medium Term Notes into the domestic market by ETSA Utilities in March 2011.

"Like ETSA Utilities and Powercor earlier this year, CitiPower has been able to secure competitive pricing in the current debt market based on its secure cash flows and quality operations", said Laura Reed, Managing Director of Spark Infrastructure.

"Our Asset Companies are in an exciting period of organic growth. Their capital expenditure programmes, which are approved by the Australian Energy Regulator, will see their Regulated Asset Bases achieve a compound annual growth rate of 8% per annum over the current five year regulatory periods to 2015" added Ms Reed.

Further information:

Mario Falchoni
General Manager
Investor Relations and Corporate Affairs

Phone: 02 9086 3607
Mobile: 0418 401 415