

Stokes

ABN 24 004 554 929
ESTABLISHED 1856

STOKES (AUSTRALASIA) LIMITED 24 PALMERSTON ROAD WEST RINGWOOD VICTORIA 3134
P.O. BOX 168 MITCHAM VICTORIA 3132 TELEPHONE: (03) 9845 8300 FAX: (03) 9845 8373

1 September 2011

Dear Shareholder

Stokes (Australasia) Limited is offering to persons who held shares in the company on 1 September 2011 the opportunity to subscribe for further shares at 20 cents each up to a maximum value of \$10,000 under a share purchase plan (S.P.P.).

The proceeds of the S.P.P. will be used for additional working capital and to take advantage of any opportunities as they arise.

The S.P.P. is subject to scaleback at the directors' discretion.

A shareholder who receives more than one invitation to subscribe for shares because they have multiple holdings or joint holdings may not apply for or be a party to applications for more than \$10,000 worth of shares in total.

The S.P.P. is not underwritten.

Each of the directors intends to take up some or all of his entitlement under the S.P.P., either in his own right or through an associated entity.

If you wish to participate in the S.P.P., you should complete the attached application form and return it to the company, together with your cheque for the appropriate amount. Your acceptance must be received by the company on or before 30 September 2011.

Yours sincerely

Ian Alexander
Chairman

Stokes

STOKES (AUSTRALASIA) LIMITED

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SHARE PURCHASE PLAN

Stokes (Australasia) Limited is offering to persons who held shares in the company on 1 September 2011 the opportunity to purchase further shares up to a maximum value of \$10,000. The issue price of the shares is 20 cents.

Your application, together with your cheque for the appropriate amount, must be received by the company on or before 30 September 2011.

APPLICATION

I wish to apply for shares in the company at 20 cents each.

I enclose a cheque for \$ in payment.

I certify that the total of the application price for the following does not exceed \$10,000:

- (a) the shares the subject of this application;
- (b) any other shares which may be issued to me in accordance with this offer;
and
- (c) any other shares which I have instructed a custodian to acquire on my behalf under this offer.

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Signature

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Date