

ABN: 71 111 196 420 Level 2, 160 Pitt Street Mall Sydney NSW 2000 Phone: 02 9210-7000 Facsimile: 02 9210-7099

20 December 2011

The Manager, Company Announcements Australian Stock Exchange Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

Dear Sir,

## Re: Lodgement with ASIC

Please be advised that the company has today lodged with ASIC the Court Orders relating to the Scheme of Arrangement with Washington H. Souls Pattinson and Company Limited (WHSP).

In accordance with previously published timetable, the Securities of Souls Private Equity Limited (SOE) will be suspened from trading at the close of business on the 20 December 2011.

Yours faithfully

Larina Tcherkezian Company Secretary