



ABN: 71 111 196 420
Level 2, 160 Pitt Street Mall Sydney NSW 2000
Phone: 02 9210-7000 Facsimile: 02 9210-7099

14th December 2011

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Re: Annual General Meeting held at 11.00 am on 14th December 2011

The following matters of business were approved by the members at the Annual General Meeting of Souls Private Equity Limited held at 11.00 am, Wednesday 14th December 2011.

1. Financial report and directors' and audit reports

Receipt and consideration of the annual financial report and the reports of the directors and of the auditor for the financial year ended 31 July 2011.

2. Remuneration Report

To adopt the remuneration report for the year ended 31 July 2011.

Note: Pursuant to section 250R(3) of the Corporations Act the vote on this resolution is advisory only and does not bind the Directors or the Company.

Votes received via Proxy

FOR	AGAINST	ABSTAIN	PROXY DISCRETION
224,233,447	10,383,339	3,345,095	24,809,816

This motion was carried on a show of hands by the required majority.

3. Election of an Independent Director

(a) To elect by ordinary resolution as a Director, Mr Graeme Crampton; who was appointed as an addition to the Board on 19 September 2011 in accordance with the Company's Constitution Rule 19.4(a) and, being eligible, offers himself for election

Votes received via Proxy

FOR	AGAINST	ABSTAIN	PROXY DISCRETION
231,566,458	3,719,753	2,093,453	34,412,683

This motion was carried on a show of hands by the required majority.



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(b) To elect by ordinary resolution as a Director, Mr Ross Strang; who was appointed as an addition to the Board on 19 September 2011 in accordance with the Company's Constitution Rule 19.4(a) and, being eligible, offers himself for election

Votes received via Proxy

FOR	AGAINST	ABSTAIN	PROXY DISCRETION
231,505,810	3,733,214	2,093,453	34,459,870

This motion was carried on a show of hands by the required majority.

4. Re-Election of a Director

(a) To re-elect by ordinary resolution as a Director, Mr David Wills; who ceases to hold office in accordance with the Company's Constitution Rule 20.1(a) and, being eligible, offers himself for election.

Votes received via Proxy

FOR	AGAINST	ABSTAIN	PROXY DISCRETION
231,116,917	4,095,809	2,119,751	34,459,870

This motion was carried on a show of hands by the required majority.

(b) To re-elect by ordinary resolution as a Director, Mr Robert Westphal; who ceases to hold office in accordance with the Company's Constitution Rule 20.1(a) and, being eligible, offers himself for election.

Votes received via Proxy

FOR	AGAINST	ABSTAIN	PROXY DISCRETION
231,230,944	4,095,966	2,044,567	34,459,870

This motion was carried on a show of hands by the required majority.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Larina Tcherkezian", is written over a horizontal line.

Larina Tcherkezian
Company Secretary