

Level 1,  
139 Collins Street  
Melbourne VIC 3000

Telephone: (03) 9639 1740 Facsimile: (03) 9639 1861  
Website: <http://www.spd.com.au>

# Strategic Pooled Development Limited

A.C.N. 062 187 893

A.B.N. 71 062 187 893

14 December 2011

Australian Stock Exchange  
Company Announcements

## **Re: Net Tangible Asset Backing – November 2011**

The Company advises that the Net Tangible Asset Backing (NTAB) per share, based on listed investments at market value and unlisted investments at book cost, as at close of business on 30th November 2011;

NTAB (before the provision of Deferred Tax Asset on estimated unrealised income, gains and losses) on a Post 5:1 Consolidation basis 45.27 cents per share and on a Pre-Consolidation basis 9.05 cents per share.

NTAB (after the provision of Deferred Tax Asset on estimated unrealised income, gains and losses) on a Post 5:1 Consolidation basis 57.35 cents per share and on a Pre-Consolidation basis 11.47 cents per share.

J L Walker  
Secretary