

Level 1,
139 Collins Street
Melbourne VIC 3000

Telephone: (03) 9639 1740 Facsimile: (03) 9639 1861
Website: <http://www.spd.com.au>

Strategic Pooled Development Limited

A.C.N. 062 187 893

A.B.N. 71 062 187 893

31 October 2011

Mr Darren Collins
Australian Stock Exchange Limited {"ASX"}
Level 45, 525 Collins Street
Melbourne Vic 3000

Dear Darren

Request for Suspension – Strategic Pooled Development Limited

As you are aware, the general meeting of shareholders to consider the proposed change in nature and scale of activities of Strategic Pooled Development Limited (ASX: SPD) (**Company**) was held today at 11:00 am (Melbourne time). The results of the general meeting will follow in a separate announcement.

The directors of the Company hereby request suspension of the Company's securities.

In accordance with the ASX requirements of Chapters 11 of the ASX Listing Rules, it is expected that the suspension of the Company's securities will continue until the time that the Company has complied with the requirements of Chapter 1 & 2 of the ASX Listing Rules.

The Company is not aware of any reason why the securities of the Company should not be suspended or any other information necessary to inform the market about the suspension.

If you have any queries in relation to this matter, please contact me.

Yours Sincerely

J L Walker

Company Secretary
