

MARKET RELEASE

31 October 2011

Strategic Pooled Development Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Strategic Pooled Development Limited (the "Company") will be suspended from quotation immediately, following security holder approval of the Company's acquisition of a portfolio of coal assets and the resultant change of activities.

In accordance with ASX's requirements for compliance with chapter 11 of the listing rules, the Company's securities will remain suspended until the Company has complied with chapters 1 and 2 of the listing rules.

Security Code: SPD

Kate Kidson
Principal Adviser, Issuers (Melbourne)