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## Strategic Pooled Development Limited

A.C.N. 062 187 893  
A.B.N. 71 062 187 893

Company Announcements Office  
Australian Stock Exchange Limited

### RESULTS OF GENERAL MEETING STRATEGIC POOLED DEVELOPMENT LIMITED Held 11:00am, Monday 31<sup>st</sup> October 2011

We advise the result of the resolutions put to the General Meeting regarding:

#### **Resolution 1 – Approval for change in nature and scale of activities**

Total number of valid proxy votes exercisable 14,296,635

For	Against	Abstain	Proxy's discretion
14,294,968	1,667	0	0

The results of voting on the resolution was as follows: The resolution was passed on a show of hands.

#### **Resolution 2 – Consolidation of capital**

Total number of valid proxy votes exercisable 14,296,635

For	Against	Abstain	Proxy's discretion
14,294,968	1,667	0	0

The results of voting on the resolution was as follows: The resolution was passed on a show of hands.

#### **Resolution 3 – Change in constitution**

Total number of valid proxy votes exercisable 14,296,635

For	Against	Abstain	Proxy's discretion
14,292,134	4,501	0	0

The results of voting on the resolution was as follows: The resolution was passed on a show of hands.

#### **Resolution 4 – Approval for issue of ordinary shares and performance shares to Saul Geological Pty Ltd**

Total number of valid proxy votes exercisable 14,296,635

For	Against	Abstain	Proxy's discretion
14,292,134	4,501	0	0

The results of voting on the resolution was as follows: The resolution was passed on a show of hands.

#### **Resolution 5 – Approval for Saul Geological Pty Ltd, Gordon Saul and Lynn Saul to acquire a relevant interest in voting shares in Strategic Pooled Development Limited**

Total number of valid proxy votes exercisable 14,296,635

For	Against	Abstain	Proxy's discretion
14,293,801	2,834	0	0

The results of voting on the resolution was as follows: The resolution was passed on a show of hands.

**Resolution 6 – Approval for issue of employee options to optionholders in Resolve Coal Pty Ltd**

Total number of valid proxy votes exercisable 14,296,635

For	Against	Abstain	Proxy's discretion
14,292,134	4,501	0	0

The results of voting on the resolution was as follows: The resolution was passed on a show of hands.

**Resolution 7 – Approval for issue of shares under prospectus**

Total number of valid proxy votes exercisable 14,296,635

For	Against	Abstain	Proxy's discretion
14,294,968	1,667	0	0

The results of voting on the resolution was as follows: The resolution was passed on a show of hands.

**Resolution 8 – Approval for participation by related parties of Strategic Pooled Development Limited in the share issue under prospectus**

Total number of valid proxy votes exercisable 14,296,635

For	Against	Abstain	Proxy's discretion
1,317,349	4,501	12,974,785	0

The results of voting on the resolution was as follows: The resolution was passed on a show of hands.

**Resolution 9 – Approval to dispose of Fisher Graham Wealth assets to Fisher Graham Group**

Total number of valid proxy votes exercisable 14,296,635

For	Against	Abstain	Proxy's discretion
1,648,119	4,501	12,644,015	0

The results of voting on the resolution was as follows: The resolution was passed on a show of hands.

**Resolution 10 – Approval to change name**

Total number of valid proxy votes exercisable 14,296,635

For	Against	Abstain	Proxy's discretion
14,294,968	1,667	0	0

The results of voting on the resolution was as follows: The resolution was passed on a show of hands.

Dated this day, 31<sup>st</sup> October 2011

**Strategic Pooled Development Limited**