



5 December 2011

The Manager  
ASX Limited  
Exchange Plaza  
Level 8, 2 The Esplanade  
PERTH WA 6000

**REQUEST FOR TRADING HALT – SOUTH BOULDER MINES LTD**

In accordance with ASX Listing Rule 17.1, South Boulder Mines Ltd requests an immediate trading halt pending the release of announcement relating to a major capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Wednesday, 7 December 2011, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require any clarification please contact me on (08) 9389 2111.

Yours faithfully

A handwritten signature in black ink, appearing to read "Dennis Wilkins".

Dennis Wilkins  
**Company Secretary**