



ASX: SUH  
TSX-V: SH

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Los Condes, Santiago

30 August 2011

Australian Securities Exchange  
Level 8  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Dear Sir/Madam

#### **EXPIRATION OF UNLISTED WARRANTS**

Southern Hemisphere Mining Limited wishes to advise that the following unlisted warrants have expired:

<b>Code</b>	<b>Expiry Date</b>	<b>Exercise Price</b>	<b>No of Warrants</b>
SUHAQ	28/08/2011	C\$0.40	7,500,000

The expiry of these warrants will be reflected in the Company's next Appendix 3B.

Yours faithfully  
**SOUTHERN HEMISPHERE MINING LIMITED**

A handwritten signature in blue ink, appearing to read 'D Hall', is written over a faint, larger version of the same signature.

Derek Hall  
Company Secretary