



19 April 2011

Mr Joel Farina  
Senior Adviser, Listings (Sydney)  
ASX Compliance Pty Limited  
20 Bridge Street  
SYDNEY NSW 2000

(2 pages by email)

Dear Sir

I refer to your letter dated 18 April 2011 querying the increase in Sumatra Copper & Gold plc's ('the Company') share price from a low of \$0.31 on 15 April 2011 to a high of \$0.38 at the time of you writing your letter on 18 February 2011 together with an increase in the volume of securities traded and provide the following response:

1. Is the Company aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company?

Please note that as recent trading in the Company's securities could indicate that information has ceased to be confidential, the Company is unable to rely on the exceptions to listing rule 3.1 contained in listing rule 3.1A when answering this question.

**The Company is not aware of any material information which could be an explanation for the recent trading activity in the securities of the Company.**

2. If the answer to question 1 is yes, can an announcement be made immediately? If not, why not and when is it expected that an announcement will be made?

Please note, if the answer to question 1 is yes and an announcement cannot be made immediately, you need to contact us to discuss this and you need to consider a trading halt (see below).

**N/A**

3. Is there any other explanation that the Company may have for the price change and increase in volume in the securities of the Company?

**As set out in the Company's presentation to investors as released to the ASX on 5 April 2011 and further to the Company's 28 March 2011 ASX announcement 'Updated Resource for Tembang Project' the Company is transitioning from an explorer to an emerging producer, underpinned by an updated resource statement at the Tembang project of more than 1 million ounces of gold and 13 million ounces of silver. The Company's presentation to investors highlights these facts and, together with the appreciation of both the gold and silver commodity prices, may account for some portion of the buying activity.**

**SUMATRA COPPER & GOLD plc** ABN 14 136 694 267 Level 2, 66 Hunter Street, Sydney NSW 2000 Australia

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Registered in England and Wales Registered Number 5777015

Registered address: 39 Parkside, Cambridge CB1 1PN United Kingdom

4. Please confirm that the Company is in compliance with the listing rules and, in particular, listing rule 3.1.

**The Company confirms that it is, to the best of its knowledge and belief, in compliance with the Listing Rules and in particular, Listing Rule 3.1.**

Yours sincerely

A handwritten signature in black ink, appearing to read 'R Edwards', written in a cursive style.

Richard Edwards  
Company Secretary

pjn5956



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18 April 2011

Mr. Richard Edwards  
CFO and Company Secretary  
Sumatra Copper & Gold plc  
Level 2  
66 Hunter Street  
Sydney NSW 2000

By Email

Dear Richard,

**Sumatra Copper & Gold plc (the "Company")**

**RE: PRICE QUERY**

We have noted a change in the price of the Company's securities from a close of \$0.31 on 15 April 2011 to a high of \$0.38 today at the time of writing. We have also noted an increase in the volume of trading in the securities over this period.

In light of the price change, please respond to each of the following questions.

1. Is the Company aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company?

Please note that as recent trading in the Company's securities could indicate that information has ceased to be confidential, the Company is unable to rely on the exceptions to listing rule 3.1 contained in listing rule 3.1A when answering this question.

2. If the answer to question 1 is yes, can an announcement be made immediately? If not, why not and when is it expected that an announcement will be made?

Please note, if the answer to question 1 is yes and an announcement cannot be made immediately, you need to contact us to discuss this and you need to consider a trading halt (see below).

3. Is there any other explanation that the Company may have for the price change and increase in volume in the securities in the securities of the Company?

4. Please confirm that the Company is in compliance with the listing rules and, in particular, listing rule 3.1.

Your response should be sent to me by e-mail at [joel.farina@asx.com.au](mailto:joel.farina@asx.com.au) or by facsimile on facsimile number **(02) 9241 7620**. It should not be sent to the Company Announcements Office.

Unless the information is required immediately under listing rule 3.1, a response is requested as soon as possible and, in any event, not later than 9:30 a.m. A.E.S.T Tuesday, 19 April 2011.



Under listing rule 18.7A, a copy of this query and your response will be released to the market, so your response should be in a suitable form and separately address each of the questions asked. If you have any queries or concerns, please contact me immediately.

### **Listing rule 3.1**

Listing rule 3.1 requires an entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. The exceptions to this requirement are set out in listing rule 3.1A.

In responding to this letter you should consult listing rule 3.1 and Guidance Note 8 – Continuous Disclosure: listing rule 3.1.

If the information requested by this letter is information required to be given to ASX under listing rule 3.1 your obligation is to disclose the information immediately.

Your responsibility under listing rule 3.1 is not confined to, or necessarily satisfied by, answering the questions set out in this letter.

### **Trading halt**

If you are unable to respond by the time requested, or if the answer to question 1 is yes and an announcement cannot be made immediately, you should consider a request for a trading halt in the Company's securities. As set out in listing rule 17.1 and Guidance Note 16 – Trading Halts, we may grant a trading halt at your request. We may require the request to be in writing. We are not required to act on your request. You must tell us each of the following.

- The reasons for the trading halt.
- How long you want the trading halt to last.
- The event you expect to happen that will end the trading halt.
- That you are not aware of any reason why the trading halt should not be granted.
- Any other information necessary to inform the market about the trading halt, or that we ask for.

The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. If a trading halt is requested and granted and you are still unable to reply to this letter before the commencement of trading, suspension from quotation would normally be imposed by us from the commencement of trading if not previously requested by you. The same applies if you have requested a trading halt because you are unable to release information to the market, and are still unable to do so before the commencement of trading.

If you have any queries regarding any of the above, please let me know.

Yours sincerely,

*[Sent electronically without signature]*

Joel Farina  
**Senior Adviser, Listings (Sydney)**