



12 September 2011

The Manager Companies
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

(2 pages by email)

Dear Madam

**PLACEMENT AGREEMENTS TO RAISE A\$3.8 MILLION
and
NOTICE UNDER SECTION 708A(5)**

The Directors of Sumatra Copper & Gold plc ('the Company') are pleased to announce that the Company has reached agreement to place 23,980,000 new CHESS Deposit Interests ('CDIs') at A\$0.16 per CDI to a range of institutions and sophisticated investors for proceeds of A\$3,836,800 before expenses.

The funds received will primarily be used to further advance feasibility studies at the Company's Tembang project

The Company has also received a firm undertaking from an institutional investor to take up an additional 6,250,000 CDIs on the same terms to raise a further A\$1,000,000. The Company will seek shareholder approval for this additional placement by way of a meeting of shareholders. A notice of meeting will be sent to shareholders within the next week.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. The CDIs will be issued under a placement without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act;
 - (b) the Company has complied with section 674 of the Corporations Act; and
 - (c) there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

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Yours faithfully

A handwritten signature in black ink, appearing to read 'R Edwards', written in a cursive style.

Richard Edwards
Company Secretary

pjn6198