



20 October 2011

The Manager Companies  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

(3 pages by email)

Dear Madam,

### RESULTS OF GENERAL MEETING

I advise that all resolutions put to shareholders at today's General Meeting of Members as set out in the attached Notice of Meeting were passed on a show of hands.

I advise that a total of 36,426,271 votes were cast by proxy as follows:

	For	Against	Abstain
Resolution 1	18,867,771	41,000	17,517,500
Resolution 2	36,393,471	32,800	-

Yours faithfully

A handwritten signature in black ink, appearing to read "Richard Edwards", is written over a white background.

Richard Edwards  
Company Secretary

pjn6268



# NOTICE OF GENERAL MEETING

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Notice is hereby given that the General Meeting of Members is to be convened

at: **Suite 2, Level 3, 66 Hunter Street, Sydney NSW, 2000**

on: **20 October 2011**

at: **11.00am Australian Eastern Standard Time.**

## AGENDA

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### BUSINESS

To consider and, if thought fit, pass the following resolution, with or without amendment:

#### **Ordinary Resolution 1      Ratification of the Issue of CDIs**

'That, for the purposes of ASX Listing Rule 7.4, the issue of 23,980,000 new CHESS Depository Interests ('CDIs') in the Company as set out in the Explanatory Memorandum attached to this Notice of Meeting be and is hereby approved.'

#### **Ordinary Resolution 2      Approval of the Proposed Issue and Allotment of CDIs**

'That, for the purposes of ASX Listing Rule 7.1, the proposed issue and allotment of up to 6,250,000 new CDIs in the Company as set out in the Explanatory Memorandum attached to this Notice of Meeting be and is hereby approved.'

To transact any other business that may be brought forward in accordance with the Company's Constitution.

For further information please contact:

**Yours faithfully**

A handwritten signature in black ink, appearing to read "Richard Edwards".

**Richard Edwards**  
**Company Secretary**

pjn6206



# EXPLANATORY MEMORANDUM

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## Resolution 1

Resolution 1 seeks the ratification by shareholders of the issue of 23,980,000 CDIs in the Company on 19 September 2011 for the purposes of ASX Listing Rule 7.4.

Details of the issue, as required by ASX Listing Rule 7.4 are as follows:

Number of securities allotted:	23,980,000
Issue price:	A\$0.16 per CDI
Terms:	CDIs ranking pari passu with existing CDIs.
Basis of determining allottees:	Assorted sophisticated investors.
Intended use of funds:	To fund the feasibility studies at the Company's Tembang project and for working capital.

The Company will disregard any votes cast on Resolution 1 by:

- the sophisticated investors who participated in the issue and any of their associates.

However, the Company need not disregard a vote if:

- it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

## Resolution 2

Resolution 2 seeks the approval by shareholders of the issue of up to 6,250,000 CDIs in the Company as soon as practicable after the date of this General Meeting, and in any event, within 3 months of the date of this General Meeting for the purposes of ASX Listing Rule 7.1.

Details of the proposed issue and allotment, as required by ASX Listing Rule 7.1 are as follows:

Number of securities to be issued:	Up to 6,250,000
Issue price:	A\$0.16 per CDI
Terms:	CDIs ranking pari passu with existing CDIs.
Allottee:	RMB Resources Limited
Intended use of funds:	To fund the feasibility studies at the Company's Tembang project and for working capital.

The Company will disregard any votes cast on Resolution 2 by:

- RMB Resources Limited; and
- any associates of RMB Resources Limited.

However, the Company need not disregard a vote if:

- it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

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