

Level 9, 5 Hunter Street Sydney, NSW 2000

Company Announcements Supervision Australian Securities Exchange 20 Bond Street Sydney NSW 2000 11th November 2011

Attention: Companies Officer

Regarding: Offer Period Extended - Replacement Prospectus dated 21st October 2011

The Offer of 200,000,000 shares at \$0.01 to raise \$2,000,000 via Replacement Prospectus issued 21st of October 2011 was due to close today. The Board of SVC Group Limited have decided to extend the offer period to 25th November to allow potential investors more time to consider market conditions.

Yours faithfully,

Richard Pritchard

Director

SVC Group Limited