



**SOUTHERN CROSS  
ELECTRICAL  
ENGINEERING LIMITED**

20 April 2011

ASX Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

**Notice pursuant to ASIC Class Order [CO 09/425]**

On 18 April 2011, Southern Cross Electrical Engineering Limited (ACN 009 307 046) (**SCEE** or **the Company**) announced that it was intending to make an offer (**Offer**) to eligible shareholders to participate in the Company's 2011 Share Purchase Plan (**SPP**), pursuant to which eligible shareholders who held SCEE shares at 5.00pm (Perth time) on 15 April 2011 will be able to purchase up to 16,666 new fully paid ordinary shares in the Company (**Shares**).

The Company will be making the Offer to eligible shareholders on 21 April 2011 by the despatch of Offer documents.

The Company gives notice pursuant to ASIC Class Order [CO 09/425] that:

1. the Company will be issuing (pursuant to the SPP) Shares without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Act**);
2. this notice is provided in accordance with ASIC Regulatory Guide 125 and ASIC Class Order [CO 09/425];
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
4. as at the date of this notice, there is no information that is excluded information (as that term is used in section 708A(7) of the Act) in relation to the Company.

Yours faithfully,

Stephen Fewster  
Company Secretary