



**SOUTHERN CROSS
GOLDFIELDS LTD**

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28 November 2011

Dear Shareholder

DISPATCH OF RIGHTS ISSUE PROSPECTUS

Southern Cross Goldfields Limited (ASX: SXG) confirms that the prospectus and accompanying application form in respect of the renounceable rights issue prospectus lodged with ASIC on 14 November 2011 was dispatched to shareholders on Friday, 25 November 2011.

For and on behalf of Southern Cross Goldfields Limited

Glenn Jardine

Managing Director

Southern Cross Goldfields Limited