



13 April 2011

Company Announcements
ASX Limited

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Senex Energy Limited (Senex) provides to ASX a copy of the statutory notice that Senex has today lodged with the Australian Securities & Investments Commission (ASIC) in the form required by s.661B(1)(a) of the Corporations Act confirming that it will compulsorily acquire all remaining shares in Stuart Petroleum Limited (Stuart).

The notice, to be mailed to each remaining Stuart shareholder, advises them that Senex has become entitled to compulsorily acquire their Stuart shares, sets out their rights to take certain steps, and states that Senex will compulsorily acquire their shares after the time for those steps has passed.

Senex and Stuart jointly announced Senex's offer on 21 February 2011 to acquire all Stuart shares for consideration of 2.5 Senex shares per Stuart share. The offer was recommended by all Stuart directors and its major shareholder. By the time Senex's offer closed at 5.00 pm Tuesday 12 April 2011, Senex had received acceptances for more than 92% of Stuart shares, and was entitled to compulsory acquire all remaining Stuart shares for the same consideration.

I note that under ASX listing rule 17.4, ASX will suspend quotation of Stuart shares five business days after receiving the attached copy of the Senex compulsory acquisition notice.

Senex Energy Limited

A handwritten signature in blue ink that reads "Frank Connolly".

Frank Connolly
Secretary