

ASX Announcement 10th May 2011

Adjustment to Entitlement Issue Timetable

Highlights:

Timetable extended by one day

All Syngas Limited (ASX: SYS) shareholders and potential Syngas Limited shareholders are advised that the timetable for the 1 for 4 Entitlement Issue of Fully Paid Ordinary Shares announced on 2 May 2011 has changed, in accordance with a request received from Australian Securities Exchange today.

Key dates for the Entitlement Issue are set out below.

	Previous	NEW DATES
Announcement of Entitlement Issue	2 May 2011	-
"Ex Date" for Existing Shares ex Entitlement	10 May 2011 (today)	11 May 2011 (tomorrow)
Record Date for determining Entitlements to New Shares	5.00 pm WST on 16 May 2011	5.00 pm WST on Tuesday, 17 May 2011
Entitlement Issue cleansing statement given to ASX	17 May 2011	18 May 2011
Invitation to participate in Entitlement Issue and Acceptance Forms Entitlement despatched to Shareholders	18 May 2011	19 May 2011
Closing Date and final time for receipt of Entitlement and Acceptance Forms and payment in full for New Shares	5.00 pm WST on 8 June 2011	5.00 pm WST on Thursday, 9 June 2011
Issue of New Shares and on-sale cleansing statement given to ASX	No later than 15 June 2011	No later than 16 June 2011
Holding Statements for New Shares despatched to Shareholders	No later than 16 June 2011	No later than 17 June 2011

The dates are indicative only and Syngas reserves the right to vary them, subject to the Corporations Act 2001 (**Act**) and the ASX Listing Rules.

Entitlement and Acceptance Forms will now be despatched to shareholders on **19 May 2011**. If you wish to participate in the Entitlement Issue, the application form you are sent must be returned to Syngas' share registry by 5.00pm Perth time (WST) on **9 June 2011**.

We look forward to your participation in the forthcoming Entitlement Issue.

Enquiries

Enquiries about the Entitlements Issue should be directed to the Managing Director, Merrill Gray, on (08) 8232 8455 or Syngas' share registry, Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or (613) 9415 4000 (outside Australia).

Yours faithfully

MERRILL GRAY

MANAGING DIRECTOR

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For further information contact:

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