



## AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

8 April 2011

### PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

Tasman Resources Ltd (**Tasman**) is undertaking a non-renounceable pro-rata rights offer to Tasman shareholders (the **Offer**). The Offer is open to all Tasman shareholders who are on the register as at 5.00pm WST on 5 May 2011 (the **Record Date**) and who have a registered address in Australia or New Zealand. Under the Offer, Tasman will make an offer to all eligible shareholders of one (1) fully paid ordinary Tasman share for every twelve (12) fully paid ordinary Tasman shares held as at the Record Date, at a price of \$0.10 per share, together with one (1) free attaching Tasman option for every four (4) shares issued under the Offer (each to acquire one fully paid ordinary Tasman share at an exercise price of \$0.10 per share at any time up to and including 30 June 2012).

The anticipated Timetable for the Offer is as follows:

Offer announcement	8 April 2011
Lodgement of cleansing notice and Appendix 3B with ASX	15 April 2011
Notice sent to shareholders	18 April 2011
Ex date	29 April 2011
Record Date for determining entitlements	5 May 2011
Offer document despatched to eligible shareholders	6 May 2011
Closing date of the Offer	20 May 2011
Securities quoted on a deferred settlement basis	23 May 2011
Company notifies ASX of under subscriptions	25 May 2011
Despatch of holding statements	27 May 2011

A handwritten signature in black ink, appearing to read 'Gregory Howard Solomon', is written over a light yellow rectangular background.

Gregory Howard Solomon  
Chairman