



MARKET RELEASE

24 October 2011

TMA Group of Companies Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of TMA Group of Companies Limited (the "Company") will be suspended from quotation from the close of trading today, Monday, 24 October 2011 at the request of the Company under listing rule 17.2, pending the Company's removal from the official list on Monday, 31 October 2011.

Security Code: TMA

Styn Timmermans
Adviser, Listings (Sydney)

23 September 2011

ASX Limited
20 Bridge Street
SYDNEY NSW 2000

PRIVATE AND CONFIDENTIAL

By courier and email:
styn.timmermans@asx.com.au

Attention: Mr Styn Timmermans

Dear Sir

**Delisting application under ASX Listing Rules (LR) 17.2 and 17.11
TMA Group of Companies Limited ACN 006 627 087 (Company)**

1. The Company refers to:
 - (a) its letter to ASX Limited (**ASX**) dated 11 July 2011 (**Letter**);
 - (b) the Notice of Meeting and Explanatory Statement dated 15 August 2011 (**Notice**); and
 - (c) a telephone conversation between Mr Timmermans and Rahil Patel of Addisons on 21 September 2011.
2. The Company hereby requests that ASX, pursuant to:
 - (a) LR 17.2, suspend its securities from quotation on and from close of trading on 24 October 2011 (**Suspension**); and
 - (b) LR 17.11, and in accordance with the conditions detailed in the Notice, remove the Company from the official list of the ASX on and from close of trading on 31 October 2011 (**Removal**).
3. In accordance with LR 17.2:
 - (a) the Suspension is requested on the basis that the Company has been informed by ASX that it is ASX's policy to require a suspension of the Company's securities from quotation for at least 5 trading days prior to effecting the Removal;
 - (b) the Suspension is expected to last until close of trading on 31 October 2011;

- (c) the Company expects the implementation of the Removal to end the Suspension; and
 - (d) the Company is not aware of any reason why its securities should not be suspended from quotation in accordance with this letter.
4. The Company refers ASX to the Letter and the Notice for further details regarding the Removal.

Please advise the Company whether the requests detailed in paragraph 2 of this letter are approved by ASX at its earliest.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Corriene Karam', written in a cursive style.

Corriene Karam
Company Secretary