



Toll Group
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Toll Holdings Limited
ABN 25 006 592 089

19 September 2011

The Manager
Australian Stock Exchange
Company Announcement Office
Level 4
20 Bridge Street
Sydney NSW 2000

Lodged Through ASX On Line
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Dear Sir

TOLL DIVIDEND RE-INVESTMENT PLAN – DIVIDEND PAYABLE ON 10 OCTOBER 2011

Toll Holdings Limited wishes to advise the market that the DRP price (with a 2.5% discount) for the final dividend payable on 10 October 2011 is **AUD\$4.3375 per ordinary share**.

Yours faithfully
TOLL HOLDINGS LIMITED


Bernard McInerney
Company Secretary