



MARKET RELEASE

26 October 2011

Transpacific Industries Group Ltd

2+1 TRADING HALT

The securities of Transpacific Industries Group Ltd (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Monday, 31 October 2011.

Security Code: TPI

Frances Finucan
Senior Adviser, Listings (Brisbane)



26 October 2011

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ASX Limited
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Transpacific Industries Group Limited (ASX Code: TPI) - Request for Trading Halt

Transpacific Industries Group Limited (ABN 74 101 155 220) ("Transpacific") requests that an immediate trading halt be granted by the Australian Securities Exchange ("ASX") with respect to its ordinary shares in accordance with ASX Listing Rule 17.1.

Transpacific will announce today that it will be conducting a partially underwritten equity raising which will comprise a pro rata accelerated renounceable entitlement offer of Transpacific ordinary shares to be made to:

- eligible institutional shareholders of Transpacific ("Institutional Entitlement Offer"); and
- eligible retail shareholders of Transpacific ("Retail Entitlement Offer"),

together the "Entitlement Offer". For more information in relation to the Entitlement Offer please refer to the Pathfinder prospectus lodged with ASX today.

The trading halt is necessary in connection with the Institutional Entitlement Offer (including the related institutional bookbuild).

In accordance with the timetable submitted to ASX for the Entitlement Offer, Transpacific wishes the trading halt to last until commencement of normal trading on Monday, 31 October 2011, at which time Transpacific expects to be in a position to make, an announcement to the market regarding the results of the Institutional Entitlement Offer.

Transpacific is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information required to be provided to the market or ASX in relation to the trading halt.

Yours sincerely

A handwritten signature in black ink that reads "Kellie Smith".

Kellie Smith
Company Secretary
Transpacific Industries Group Limited