## Form 605

#### Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial holder

To Company Name/Sc	heme TRA	TRANSPACIFIC INDUSTRIES GROUP LTD  101 155 220			
ARSN					
. Details of substantia	al holder				
Name		Goldman Sachs Group, Inc. on behalf of itself and its significant subsidiaries GGI"), being the bodies corporate listed in Annexure A			
ACN/ARSN (if applicable)	Not applicable				
The holder ceased to be a substantial holder on		8 November 2011			
The previous notice was given to the company on		2 November 2011			
The previous notice was dated		2 November 2011			

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Holder of Relevant Interest	Nature of Change	Consider ation (AUD)	Class ar	nd Number of Securities	Person's votes affected
02/11/2011	Goldman Sachs International ("GSI")	Buy	75,275	105,280	Fully Paid Ordinary Shares	105,280
03/11/2011	GSI	Sell	50,530	69,162	Fully Paid Ordinary Shares	69,162
04/11/2011	Goldman Sachs Asset Management L.P. ("GSAMLP")	Buy	86,066	115,215	Fully Paid Ordinary Shares	115,215
04/11/2011	GSI	Buy	11,106	14,908	Fully Paid Ordinary Shares	14,908
04/11/2011	Goldman Sachs Australia Pty Ltd	Buy	375,000	500,000	Fully Paid Ordinary Shares	500,000
07/11/2011	GSI	Buy	49,529	67,122	Fully Paid Ordinary Shares	67,122
08/11/2011	GSAMLP	Buy	43,850	60,068	Fully Paid Ordinary Shares	60,068
08/11/2011	GSI	Buy	23,818	32,853	Fully Paid Ordinary Shares	32,853
08/11/2011	Goldman Sachs Australia Pty Ltd	Sell	365,000	500,000	Fully Paid Ordinary Shares	500,000
08/11/2011	GSI	Interest acquired from allotment of new ordinary shares under pro rata participation in institutional component of Transpacific Entitlement Offer	8,936 (\$0.50 per ordinary share)	17,871	Fully Paid Ordinary Shares	17,871
08/11/2011	GSI	Interest acquired from allotment of new ordinary shares under pro rata participation in institutional component of Transpacific Entitlement Offer	5,641 (\$0.50 per ordinary share)	11,282	Fully Paid Ordinary Shares	11,282

			Interest acquired from allotment of new ordinary				
			shares under pro rata	1,516,095			
			participation in institutional	(\$0.50 per			
			component of Transpacific	ordinary			
08/	11/2011	GSI	Entitlement Offer	share)	3,032,190	Fully Paid Ordinary Shares	3,032,190

### 3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, U.S.A.
GSI	Peterborough Court133 Fleet Street London EC4A 2BB United Kingdom
Goldman Sachs Australia Pty Ltd	All care of Level 17, 101 Collins Street, Melbourne Victoria 3000
GSAMLP	32 Old Slip, New York, New York, 10005 U.S.A.

# Signature

print name Beve

Beverly Tse

(signing under power of attorney in accordance with section 52 of

the Corporations Act)

Benerby

date

capacity

10 November 2011

**Authorised Person** 

sign here

#### Annexure A

Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2010 and the states or jurisdictions in which they are organized. Indentation indicates the principal parent of each subsidiary. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of each subsidiary. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

The Goldman Sachs Group, Inc. Goldman, Sachs & Co. Goldman Sachs Parentis Limited Goldman Sachs Services Limited Goldman Sachs (UK) L.L.C. Goldman Sachs Group Holdings (U.K.) Scadbury UK Limited Scadbury Funding Limited Scadbury II Assets Limited Killingholme Generation Limited KPL Finance Limited Goldman Sachs Holdings (U.K.) Goldman Sachs International Goldman Sachs Financial Products I Limited Goldman Sachs Asset Management International Forres LLC Forres Investments Limited Shire UK Limited GS Funding Management Limited GS Funding Investments Limited GS Financial Services L.P. (Del) Landpro Investments (Delaware) L.L.C. Backdu Investments Limited JLQ LLC Jupiter Investment Co., Ltd. GK Blue Square Goldman Sachs Global Holdings L.L.C. GS Asian Venture (Delaware) L.L.C. GS Hony Holdings I Ltd. Triumph II Investments (Ireland) Limited Tiger Strategic Investments Ltd Panda Investments Ltd GS Strategic Investments Limited GS (Asia) L.P. Goldman Sachs (Japan) Ltd. Goldman Sachs Japan Co., Ltd. MLT Investments Ltd.

State or Jurisdiction of Entity Delaware New York Cayman Islands British Virgin Islands Deloware United Kingdom United Kingdom Cayman Islands Cayman Islands United Kingdom Cayman Islands United Kingdom United Kingdom Cayman Islands United Kingdom Delaware Cayman Islands United Kingdom Cayman Islands Cayman Islands Delaware Defaware Cayman Islands Cayman Islands Japan Japan Delaware Delaware Cayman Islands Ireland Mauntius Mauritius Mauritius Delaware British Virgin Islands Japan Mauntius

	State or
Name	Jurisdiction of Entity
Goldman Sachs Strategic Investments (Asia) L.L.C.	Delaware
J. Aron Holdings, L.P.	Delaware
J. Aron & Company	New York
Goldman Sachs Asset Management, L.P.	<u>D</u> elaware
Goldman Sachs Hedge Fund Strategies LLC	Delaware
Goldman Sachs (Cayman) Holding Company	Cayman Islands
Goldman Sachs (Asia) Corporate Holdings L.P.	Delaware Hong Kong
Goldman Sachs Holdings (Hong Kong) Limited Goldman Sachs (Asia) L.L.C.	Delaware
Goldman Sachs (Asia) Finance	Mauritius
Goldman Sachs Financial Markets, L.P.	Delaware
MTGLO Investors, L.P.	Delaware
GS Macro Investments LLC	Delaware
GS Macro Investments II, LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
ELO Investors, Ltd	United Kingdom
GS European Opportunities Fund B.V.	Netherlands
GS European Strategic Investment Group B.V. GS Mehetia LLC	Netherlands
Mehetia Holdings Inc.	Delaware Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Mortgage Company	New York
William Street Equity LLC	Delaware
William Street Funding Corporation	Delaware
GSCP (DEL) INC.	Delaware
Goldman Sachs Credit Partners L.P.	Bermuda
Litton Mortgage Servicing, LLC	Utah
Litton Loan Servicing LP	Delaware
GSTMILC	Delaware
SLK LLC Goldman Sachs Execution & Clearing, L.P.	New York New York
GS Financial Services II, LLC	Delaware
GS Funding Europe	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
Amagansett Funding Limited	Cayman Islands
GS Funding Europe II Ltd.	Cayman Islands
GS Investment Strategies, LLC	Delaware
GSEM (DEL) INC.	Delaware
GSEM (DEL) Holdings, L.P.	Delaware
GSEM BERMUDA HOLDINGS, L.P.	Bermuda Delementa
GSEM (DEL) LLC GS Equity Markets, L.P.	Delaware Bermuda
HULL TRADING ASIA LIMITED	Hong Kong
Goldman Sachs LLC	ทอกฐ หอกฐ Мลบกัยงร
Goldman Sachs Venture LLC	
GSIP HOLDCO A LLC	Delaware
Special Situations Investing Group, Inc.	Delawar <del>e</del>
GS Mortgage Derivatives, Inc.	Delaware
GS India Holdings L.P.	Delaware
Goldman Sachs Investments (Mauritius) I Limited	Mauntius
	Stat≈ or
	Jurisdiction
Name	of Entity
Goldman Sachs Ireland Group Holdings LLC	Delawar <del>e</del>
Goldman Sachs Ireland LLC Goldman Sachs Ireland Group Limited	Delaware
Goldman Sachs Ireland Holdings Limited	lreland Ireland
Goldman Sachs Bank (Europe) PLC	Ireland
GSFS Investments I Corp.	Delaware
GS Direct, L.L.C.	Defaware
GS Direct Pharma Limited	Mauritius
Commonwealth Annuity And Life Insurance Company	Massachusetts
Goldman Sachs Specialty Lending Holdings, Inc. II	Delawar <del>e</del>
Goldman Sachs Specialty Lending CLO-I, Ltd.	Cayman Islands
GS Power Holdings LLC	Delaware
Mitsi Holdings LLC	Defaware
Metro International Trade Services LLC	Delaware
MLQ INVESTORS, L.P. ENDEAVOR CAYMAN LTD,	Delaware Cayman Islands
ENDEAVOR CATIMAN LTD. ENDEAVOR PRIVATE FUND CO., LTD.	bayman Islands Japan
EMBERTORY MARKET ONE SOU, EMB.	σαραιτ

## THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

# Signature

print name

Beverly Tse (signing under power of attorney in accordance with section 52 of the Corporations Act)

Benerty

capacity

Authorised Person

sign here

date

10 November 2011