



17 February 2011

**CLEANSING NOTICE UNDER SECTION 708A(5)(e)
OF THE CORPORATIONS ACT**

TriAusMin Limited refers to the placement to Canadian and American investors at C\$0.16 per unit, consisting of one share and one non-tradeable subscription receipt, announced on 7 February 2011 and hereby notifies ASX under section 708A(5)(e) of the *Corporations Act 2001 (Act)* that:

- (a) TriAusMin will offer the shares without disclosure to investors under Part 6D.2 of the Act;
- (b) As at the date of this notice, TriAusMin has complied with the provisions of Chapter 2M of the Act as they apply to TriAusMin, and section 674 of the Act; and
- (c) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of TriAusMin; or
 - B. the rights and liabilities attaching to the shares.