



Level 22, Westpac House, 91 King William Street, Adelaide, South Australia 5000  
t +61 8 8213 1415 f +61 8 8213 1416 e info@terramin.com.au w www.terramin.com.au

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

2 August 2011

Dear Sir/Madam

**Disclosure Notice under Section 708A(5)(e) of the Corporations Act 2011**

Pursuant to the terms of a Subscription Agreement between the Company and China Non-Ferrous Metals Industry's Foreign Engineering and Construction Co., Ltd (**NFC**), the Company advises that on 2 August 2011 it issued 12,300,000 fully paid ordinary shares to NFC (**Shares**).

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2011* (Cth) (**Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
  - 2.1. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - 2.2. section 673 of the Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) as at the date of the notice.

Yours faithfully

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**Stéphane Gauducheau**  
Company Secretary