

ASIC registered agent number  
**lodging party or agent name** DAVID ZOHAR  
office, level, building name or PO Box no. C/- PO Box 3235  
street number & name 256 Adelaide Terrace  
suburb/city PERTH state/territory WA postcode 6832  
telephone (08) 9225 4936  
facsimile (08) 9225 6474  
DX number \_\_\_\_\_ suburb/city \_\_\_\_\_

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	ASS. <input type="checkbox"/> REQ-A <input type="checkbox"/> CASH <input type="checkbox"/> REQ-P <input type="checkbox"/> PROC. <input type="checkbox"/>
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Australian Securities & Investments Commission

form **603**

Corporations Act 2001

**Notice of initial substantial**

Section 671B

**Holder (Amended to include indirect interest %)**

<b>To Company Name/Scheme</b>	<b>UNITED OROGEN LIMITED</b>
ACN/ARSN	115 593 005
<b>1. Details of substantial holder (1)</b>	<b>DAVID ALAN ZOHAR</b>
Name	
ACN/ARSN (if applicable)	

The holder became a substantial holder on 16/10/2006 Actual Initial %: (23.23%)

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)	
<b>As at 29/03/11:</b> 64,772,853 shares on issue	ORD	15,391,947	15,391,947	23.76%

**NOTE:-**

IRM holds 513,586 shares in UOG and therefore has a relevant interest of 0.79% in UOG. David Zohar and associates have a 25.47% voting power in IRM and therefore have a relevant interest in the securities in UOG and in other securities held by IRM under s608(3).

ENL holds 1,269,500 shares in UOG and therefore has a relevant interest of 1.96% in UOG. David Zohar and associates have a 29.47% voting power in ENL and therefore have a relevant interest in the securities in UOG and in other securities held by ENL under s608(3).

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
David Alan Zohar	Fully Paid Ordinary Shares	5,127,545
Julie Zohar	Fully Paid Ordinary Shares	5,000,001
Shoshanna Zohar	Fully Paid Ordinary Shares	264,401
Swanrove Enterprises Pty Ltd	Fully Paid Ordinary Shares	5,000,000
Iron Mountain Mining Limited	Fully Paid Ordinary Shares	513,586
Eagle Nickel Limited	Fully Paid Ordinary Shares	1,269,500

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
David Alan Zohar/David Zohar	David Alan Zohar/ David Zohar	David Alan Zohar/ David Zohar	ORD 5,127,545
Julie Zohar	Julie Zohar	Julie Zohar	ORD 5,000,001
Shoshanna Zohar	Shoshanna Zohar	Shoshanna Zohar	ORD 264,401
Swanrove Enterprises Pty Ltd	Swanrove Enterprises Pty Ltd	Swanrove Enterprises Pty Ltd	ORD 5,000,000
Iron Mountain Mining Limited	Iron Mountain Mining Limited	Iron Mountain Mining Limited	ORD 513,586
Eagle Nickel Limited	Eagle Nickel Limited	Eagle Nickel Limited	ORD 1,269,500

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities	
		Cash	Non-cash		
David Zohar	09/10/2006	Float Allotment		ORD	1
Julie Zohar	09/10/2006	Float Allotment		ORD	1
Shoshanna Zohar	09/10/2006	Float Allotment		ORD	1
Shoshanna Zohar	27/10/2006		-	ORD	300,000
Shoshanna Zohar	16/11/2006		-	ORD	-25,000
Shoshanna Zohar	11/12/2006		-	ORD	-10,600
David Zohar	18/10/2008	Released from Escrow		ORD	5,000,000
Julie Zohar	18/10/2008	Released from Escrow		ORD	5,000,000
Swan Cove Enterprises Pty Ltd	18/10/2008	Released from Escrow		ORD	5,000,000
David Alan Zohar	26/06/2009	\$1,312.00	-	ORD	41,000
David Alan Zohar	29/06/2009	\$640.00	-	ORD	20,000
David Alan Zohar	30/06/2009	\$480.00	-	ORD	15,000
David Alan Zohar	01/07/2009	\$2,240.00	-	ORD	70,000
David Alan Zohar	02/07/2009	\$752.00	-	ORD	23,500
David Alan Zohar	03/07/2009	\$755.20	-	ORD	23,600
David Alan Zohar	09/08/2010	\$3,343.36	-	ORD	-65,556
Iron Mountain Mining Limited	11/06/2010		-	ORD	200,000
Iron Mountain Mining Limited	05/08/2010	\$8,207.58	-	ORD	273,586
Iron Mountain Mining Limited	06/08/2010	\$300.00	-	ORD	10,000
Iron Mountain Mining Limited	09/08/2010	\$960.00	-	ORD	30,000
Eagle Nickel Limited	12/10/2007			ORD	196,121
Eagle Nickel Limited	12/10/2007			ORD	98,879
Eagle Nickel Limited	16/10/2007			ORD	120,796
Eagle Nickel Limited	17/10/2007			ORD	361,189
Eagle Nickel Limited	17/10/2007			ORD	10,000
Eagle Nickel Limited	19/10/2007			ORD	113,015
Eagle Nickel Limited	22/10/2007			ORD	100,000
Eagle Nickel Limited	30/10/2007			ORD	259,500
Eagle Nickel Limited	31/10/2007			ORD	10,000

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


Name and CAN/ARSN (if applicable)	Name of association
Julie Zohar	Wife
Shoshanna Zohar	Daughter
Swanrove Enterprises Pty Ltd	David Zohar is the Sole Director and Shareholder

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
David Zohar Julie Zohar Shoshanna Zohar Swanrove Enterprises Pty Ltd Iron Mountain Mining Limited Eagle Nickel Limited	C/- PO Box 3235, 256 Adelaide Terrace, PERTH WA 6832

**Signature**

print name	<b>DAVID ALAN ZOHAR</b>	capacity	Director
sign here		date	20/04/2011